

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	Case No. 23-10063 (SHL)
Genesis Global Holdco, LLC, <i>et al.</i> , ¹)	Jointly Administered
)	
Debtors.)	<u>Objection Deadline:</u> Aug. 29, 2023 at 12:00pm (ET)

**FIFTH MONTHLY STATEMENT OF BERKELEY RESEARCH GROUP, LLC
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES AS FINANCIAL ADVISOR TO THE OFFICAL COMMITTEE OF
UNSECURED CREDITORS DURING THE PERIOD
FROM JUNE 1, 2023 THROUGH JUNE 30, 2023**

Name of Applicant:	Berkeley Research Group, LLC (“ <u>BRG</u> ”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (the “ <u>Committee</u> ”)
Date of Retention:	April 13, 2023 effective as of February 14, 2023
Period for which Compensation and Reimbursement is Sought:	June 1, 2023 through June 30, 2023
Actual Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$849,034.40 (80% of \$1,061,293.00)
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	<u>\$1,464.28</u>
Total Amount of Fees and Expense Reimbursement Sought as Actual, Reasonable and Necessary:	<u>\$850,498.68</u>

This is a(n): X Monthly Application ___ Interim Application ___ Final Application

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Summary of Fee Statements and Applications Filed

<i>Application</i>		<i>Requested</i>			<i>Paid to Date</i>		<i>Total Unpaid</i>
Dt Filed Dkt No	Period	Fees	Expenses	CNO/ Order	Fees	Expenses	Fees and Expenses
6/28/2023 Dkt No. 459	2/14/2023 - 2/28/2023	\$ 573,936.00	\$ -	N/A	\$ 459,148.80	\$ -	\$ 114,787.20
7/25/2023 Dkt No. 542	3/1/2023 - 3/31/2023	\$ 1,661,588.50	\$ 991.38	N/A	\$ -	\$ -	\$ 1,662,579.88
7/26/2023 Dkt No. 543	4/1/2023 - 4/30/2023	\$ 1,203,079.00	\$ 83.49	N/A	\$ -	\$ -	\$ 1,203,162.49
7/28/2023 Dkt No. 558	5/1/2023 - 5/31/2023	\$ 1,291,295.00	\$ 2,549.33	N/A	\$ -	\$ -	\$ 1,293,844.33
7/31/2023 Dkt No. 561	<i>First Interim</i>	\$ 4,729,898.50	3,624.20	<i>TBD</i>	459,148.80	-	\$ 4,274,373.90
Total		\$ 4,729,898.50	\$ 3,624.20		\$ 459,148.80	\$ -	\$ 4,274,373.90

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Attachment A: Fees By Professional



Berkeley Research Group, LLC

For the Period 6/1/2023 through 6/30/2023

Professional	Title	Billing Rate	Hours	Fees
C. Kearns	Managing Director	\$1,250.00	52.9	\$66,125.00
E. Hengel	Managing Director	\$1,150.00	93.9	\$107,985.00
G. Koutouras	Managing Director	\$995.00	9.3	\$9,253.50
K. Hamilton	Managing Director	\$1,150.00	2.3	\$2,645.00
M. Canale	Managing Director	\$1,150.00	23.2	\$26,680.00
M. Renzi	Managing Director	\$1,250.00	43.0	\$53,750.00
P. Noring	Managing Director	\$925.00	1.0	\$925.00
A. Cowie	Director	\$900.00	53.6	\$48,240.00
C. Goodrich	Director	\$900.00	160.1	\$144,090.00
R. Unnikrishnan	Director	\$900.00	1.5	\$1,350.00
L. Furr	Associate Director	\$550.00	9.0	\$4,950.00
J. Hill	Senior Managing Consultant	\$775.00	185.7	\$143,917.50
J. Wilson	Senior Managing Consultant	\$775.00	70.1	\$54,327.50
M. Slattery	Senior Managing Consultant	\$600.00	8.6	\$5,160.00
Q. Liu	Senior Managing Consultant	\$675.00	6.3	\$4,252.50
M. Galfus	Consultant	\$650.00	177.8	\$115,570.00
D. Mordas	Senior Associate	\$580.00	160.7	\$93,206.00
T. Reeves	Senior Associate	\$295.00	73.8	\$21,771.00
G. Beaulieu	Associate	\$425.00	140.7	\$59,797.50
J. Cooperstein	Associate	\$450.00	149.7	\$67,365.00
M. Giordano	Associate	\$475.00	1.9	\$902.50
Z. Barandi	Associate	\$425.00	36.2	\$15,385.00

Professional	Title	Billing Rate	Hours	Fees
M. Haverkamp	Case Manager	\$350.00	13.1	\$4,585.00
H. Henritzky	Case Assistant	\$240.00	18.5	\$4,440.00
M. Moulon	Case Assistant	\$175.00	26.4	\$4,620.00
Total			1,519.3	\$1,061,293.00
Blended Rate				\$698.54

Relief Requested

This is Berkeley Research Group's ("BRG") fifth monthly fee statement for compensation (the "Fee Statement") for the period June 1, 2023 through June 30, 2023 (the "Fee Period") filed pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* (Dkt No. 101) (the "Interim Compensation Order"). BRG requests: (a) allowance of compensation in the amount of \$849,034.40 (80% of \$1,061,293.00) for actual, reasonable and necessary professional services rendered to the Committee by BRG and (b) reimbursement of actual, reasonable and necessary costs and expenses in the amount of \$1,464.28 incurred by BRG during the Fee Period.

Services Rendered and Disbursements Incurred

Attached as **Attachment A** is the schedule of professionals who rendered services to the Committee during the Fee Period, including each person's billing rate and the blended rate and **Exhibit A** shows the schedule of fees expended during the Fee Period by task code. Attached as **Exhibit B** are BRG's monthly detailed time descriptions for the Fee Period which describe the time spent by each BRG professional.

BRG also maintains records of all actual and necessary out-of-pocket expenses incurred in connection with the rendition of its professional services. **Exhibit C** shows the summary totals for each category of expense while **Exhibit D** is an itemization and description of each expense incurred within each category.

Notice and Objection Procedures

BRG provided notice of this Fee Statement to: (a) the Debtors; (b) the United States Trustee; (c) those creditors holding the fifty (50) largest unsecured claims against the Debtors' estates (on a consolidated basis); (d) those creditors holding the five (5) largest secured claims against the Debtors' estates (on a consolidated basis); (e) the Internal Revenue Service; (f) the

Securities and Exchange Commission; and (g) all others that are required to be noticed in accordance with Bankruptcy Rule 2002 and Local Rule 2002-1, (collectively, the “Fee Notice Parties”).

Wherefore, pursuant to the Interim Compensation Order, and pending the expiration of the objection deadline, if no objections to the Fee Statement are received BRG respectfully requests:

(a) allowance of (i) 100% of BRG’s total fees for services rendered during the Fee Period (\$1,061,293.00) and (ii) 100% of the total disbursements incurred during the Fee Period (\$1,464.28); and (b) payment of the balance of 80% of BRG’s fees and 100% of BRG’s expenses (\$850,498.68).

Date: 8/14/2023

Berkeley Research Group, LLC

By /s/ Evan Hengel
Evan Hengel
Managing Director
2029 Century Park East, Suite 1250
Century City, CA 90067
310-499-4956



Exhibit A: Fees By Task Code

Berkeley Research Group, LLC

For the Period 6/1/2023 through 6/30/2023

Task Code	Hours	Fees
01. Asset Acquisition/ Disposition	13.0	\$7,063.50
05. Professional Retention/ Fee Application Preparation	60.7	\$16,750.00
06. Attend Hearings/ Related Activities	8.3	\$8,065.00
07. Interaction/ Meetings with Debtors/ Counsel	3.4	\$3,037.50
08. Interaction/ Meetings with Creditors/ Counsel	261.4	\$201,427.50
10. Recovery/ SubCon/ Lien Analysis	379.9	\$269,499.00
11. Claim Analysis/ Accounting	265.8	\$199,181.00
12. Statements and Schedules	8.3	\$5,152.50
13. Intercompany Transactions/ Balances	55.0	\$34,356.00
17. Analysis of Historical Results	11.7	\$5,010.00
18. Operating and Other Reports	20.5	\$12,095.00
19. Cash Flow/Cash Management/ Liquidity	24.5	\$14,393.50
22. Preference/ Avoidance Actions	49.7	\$35,265.50
24. Liquidation Analysis	4.5	\$3,255.00
25. Litigation	6.6	\$3,955.00
26. Tax Issues	16.7	\$14,496.00
27. Plan of Reorganization/ Disclosure Statement	176.9	\$141,492.00
29. Special Case Matters	8.8	\$10,265.00
31. Planning	30.6	\$24,973.00
32. Document Review	6.9	\$3,217.50
36. Operation Management	3.0	\$3,450.00
40. Business Transaction Analysis	103.1	\$44,893.50

Task Code

Hours

Fees

Total

1,519.3

\$1,061,293.00

Blended Rate

\$698.54



Exhibit B: Time Detail

Berkeley Research Group, LLC

For the Period 6/1/2023 through 6/30/2023

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
6/1/2023	E. Hengel	0.3	Prepared responses to questions from a UCC member regarding asset sale process.
6/6/2023	G. Beaulieu	2.7	Drafted analysis comparing estimated bid values of IOI submission.
6/6/2023	G. Beaulieu	1.4	Incorporated edits to visualization of estimated values of IOI submissions.
6/6/2023	G. Beaulieu	1.1	Created chart on bid values of IOI submissions for sale process summary.
6/6/2023	G. Beaulieu	0.6	Reviewed chart on bid values of IOI submissions.
6/22/2023	J. Cooperstein	0.9	Compiled call notes from sale process updates with Moelis.
6/22/2023	E. Hengel	0.7	Participated in asset sale update call with Moelis (M. DiYanni) and Houlihan Lokey (D. Cumming).
6/22/2023	E. Hengel	0.3	Discussed asset sale process with Moelis (B. Tichenor).
6/26/2023	D. Mordas	2.6	Drafted crypto asset price slide for an update from Petition Date to now.
6/27/2023	D. Mordas	1.1	Updated sale process slides to be accurate after new information was shared from Moelis.
6/28/2023	G. Beaulieu	1.3	Reviewed documents published to docket detailing updated sale process milestones to revise current summary materials.
Task Code Total Hours		13.0	
05. Professional Retention/ Fee Application Preparation			
6/6/2023	M. Moulon	0.9	Edited February fee statement.
6/6/2023	M. Haverkamp	0.3	Edited second monthly fee statement.
6/8/2023	M. Moulon	0.6	Edited February fee statement.
6/8/2023	E. Hengel	0.6	Reviewed fee app progress to request updates from BRG (M. Haverkamp).

Date	Professional	Hours	Description
05. Professional Retention/ Fee Application Preparation			
6/8/2023	M. Haverkamp	0.3	Edited February fee statement.
6/12/2023	M. Moulon	0.2	Edited March fee statement.
6/13/2023	M. Moulon	2.9	Edited March fee statement.
6/13/2023	M. Haverkamp	2.8	Edited February fee statement.
6/13/2023	M. Haverkamp	2.6	Continued to edit February fee statement.
6/13/2023	M. Moulon	0.9	Continued to edit March fee statement.
6/13/2023	E. Hengel	0.5	Reviewed fee app progress.
6/14/2023	M. Moulon	2.7	Prepared March fee statement.
6/14/2023	M. Moulon	1.1	Continued to prepare March fee statement.
6/14/2023	M. Haverkamp	0.4	Edited April fee statement.
6/15/2023	M. Moulon	2.9	Edited March fee statement.
6/15/2023	M. Haverkamp	2.2	Edited March fee statement.
6/15/2023	M. Moulon	2.1	Continued to edit March fee statement.
6/16/2023	M. Moulon	2.9	Edited March fee statement.
6/16/2023	M. Haverkamp	2.7	Edited March fee statement.
6/16/2023	M. Moulon	2.1	Continued to edit March fee statement.
6/16/2023	M. Haverkamp	1.6	Continued to edit March fee statement.
6/17/2023	M. Moulon	0.3	Edited March fee statement.
6/21/2023	M. Moulon	1.7	Prepared March fee statement.
6/21/2023	M. Moulon	0.8	Continued to prepare March fee statement.
6/22/2023	H. Henritz	2.9	Reviewed March fee application.
6/22/2023	H. Henritz	2.7	Continued to review March fee application.
6/22/2023	M. Moulon	1.5	Edited March fee statement.
6/23/2023	H. Henritz	2.9	Prepared February fee statement.

Date	Professional	Hours	Description
05. Professional Retention/ Fee Application Preparation			
6/23/2023	H. Henritzy	2.6	Continued to prepare February fee statement.
6/23/2023	M. Moulon	0.4	Edited March fee statement.
6/26/2023	H. Henritzy	2.9	Prepared February fee statement.
6/26/2023	H. Henritzy	1.2	Continued to prepare February fee statement.
6/26/2023	M. Moulon	1.2	Edited March fee statement.
6/26/2023	H. Henritzy	0.6	Prepared March fee statement.
6/27/2023	H. Henritzy	1.6	Edited February fee statement based on internal comments.
6/27/2023	M. Moulon	1.2	Edited March fee statement.
6/27/2023	E. Hengel	0.9	Reviewed February fee application prior to distribution to Counsel.
6/28/2023	H. Henritzy	1.1	Edited February fee statement based on Counsel comments.
6/28/2023	E. Hengel	0.7	Reviewed February fee statement and related comments from Counsel prior to filing.
6/28/2023	M. Haverkamp	0.2	Reviewed Counsel comments on BRG first monthly fee statement.
Task Code Total Hours		60.7	
06. Attend Hearings/ Related Activities			
6/5/2023	A. Cowie	2.6	Participated in Omnibus Hearing regarding insurance motion, severance motion, exclusivity motion, and order extending mediation.
6/5/2023	C. Goodrich	1.1	Attended part of 6/5 Omnibus Hearing telephonically re: insurance motion, severance motion, exclusivity motion, and order extending mediation.
6/15/2023	A. Cowie	2.9	Attended a Court hearing in regard to a large counterparty's claim estimation.
6/15/2023	C. Kearns	1.7	Attended a hearing on a large counterparty's lift stay motion.
Task Code Total Hours		8.3	
07. Interaction/ Meetings with Debtors/ Counsel			
6/1/2023	E. Hengel	0.4	Reviewed diligence request list in advance of distribution.
6/8/2023	E. Hengel	0.4	Updated diligence request list with liquidity requests.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
6/27/2023	C. Kearns	0.5	Held status call with Moelis (M. DiYanni, B. Barnwell), A&M (J. Sciametta) Cleary Gottlieb (J. VanLare) and White & Case (P. Abelson, A. Parra Criste) on Plan path(s) and status of sale process.
6/27/2023	E. Hengel	0.5	Participated in call with Moelis (M. DiYanni, B. Barnwell), A&M (J. Sciametta) Cleary Gottlieb (J. VanLare) and White & Case (P. Abelson, A. Parra Criste) to discuss case issues.
6/27/2023	C. Goodrich	0.5	Participated in call with Moelis (M. DiYanni, B. Barnwell), A&M (J. Sciametta) Cleary Gottlieb (J. VanLare) and White & Case (P. Abelson, A. Parra Criste) to discuss status of mediation, Disclosure Statement, Bid Deadline, case timeline.
6/28/2023	G. Beaulieu	1.1	Revised outstanding data request list items.
Task Code Total Hours		3.4	
08. Interaction/ Meetings with Creditors/ Counsel			
6/1/2023	G. Beaulieu	2.2	Drafted recovery analysis slide for 6/7 Committee presentation.
6/1/2023	M. Galfus	1.3	Updated the latest claims reconciliation analysis to be presented in the 6/7 UCC report.
6/1/2023	J. Wilson	1.0	Updated claims bridge slide in Committee presentation for 6/7.
6/2/2023	Z. Barandi	2.9	Updated UCC presentation to be presented on 6/7 to provide liquidity and operations update.
6/2/2023	D. Mordas	2.7	Drafted slides for the 6/7 Committee report on the monthly operating reports.
6/2/2023	G. Beaulieu	2.2	Drafted sale process update slides for 6/7 Committee presentation.
6/2/2023	G. Beaulieu	1.8	Drafted sale process exhibit for the 6/7 Committee presentation.
6/2/2023	D. Mordas	1.8	Updated 6/7 Committee report for the liquidity/cash management.
6/2/2023	J. Cooperstein	1.8	Updated 6/7 UCC presentation based on comments from BRG (E. Hengel, M. Renzi).
6/2/2023	Z. Barandi	1.7	Continued to update UCC presentation to be presented on 6/7 to provide liquidity and operations update.
6/2/2023	D. Mordas	1.6	Edited 6/7 Committee report material for comments from BRG (A. Cowie, C. Goodrich).
6/2/2023	J. Hill	1.4	Reviewed Apr-23 MOR for the 6/7 UCC presentation.
6/2/2023	G. Beaulieu	1.1	Reviewed progress of 6/7 Committee presentation.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
6/2/2023	M. Galfus	1.1	Updated the latest claims reconciliation analysis to be presented in the 6/7 UCC report.
6/2/2023	M. Galfus	0.9	Summarized the ten (10) largest filed claims to be presented in the 6/7 UCC report.
6/2/2023	J. Wilson	0.7	Reviewed Committee presentation first draft to be presented on 6/7.
6/2/2023	G. Beaulieu	0.7	Revised sale process slides for 6/7 Committee presentation.
6/2/2023	M. Galfus	0.6	Reviewed the executive summary for the 6/7 UCC report.
6/2/2023	Z. Barandi	0.5	Reviewed initial draft of UCC report to be presented on 6/7.
6/2/2023	J. Hill	0.3	Reviewed filed claims analysis for the 6/7 UCC presentation.
6/4/2023	D. Mordas	1.1	Updated 6/7 Committee report for comments from BRG (A. Cowie, C. Goodrich).
6/4/2023	J. Cooperstein	0.7	Updated liquidity section of UCC presentation for 6/7 report.
6/4/2023	D. Mordas	0.3	Corresponded with BRG (J. Cooperstein, J. Hill) re: 6/7 Committee report.
6/5/2023	Z. Barandi	2.8	Continued to update the UCC presentation to be presented on 6/7 to provide liquidity and operations update.
6/5/2023	J. Hill	2.7	Prepared cash flow analysis for the 6/7 UCC presentation.
6/5/2023	M. Galfus	1.9	Reviewed claims related slides included in the 6/7 UCC report.
6/5/2023	C. Goodrich	1.8	Updated slides relating to claims pool in 6/7 Committee report.
6/5/2023	J. Wilson	1.7	Reviewed coin analysis slides in the Committee presentation to be shared 6/7.
6/5/2023	M. Canale	1.3	Reviewed draft update report for UCC for week ending 6/2.
6/5/2023	E. Hengel	0.9	Edited claims slides of the 6/7 weekly presentation in advance of UCC distribution.
6/5/2023	J. Wilson	0.9	Performed final review of the Committee presentation slides to be shared 6/7.
6/5/2023	C. Goodrich	0.8	Edited coin reconciliation detail in 6/7 Committee report.
6/5/2023	E. Hengel	0.7	Edited cash/liquidity slides of the 6/7 presentation in advance of UCC distribution.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
6/5/2023	C. Goodrich	0.7	Refined 6/7 Committee report' executive summary.
6/5/2023	D. Mordas	0.6	Updated the fee tracker estimations for the 6/7 weekly Committee report.
6/5/2023	E. Hengel	0.5	Edited asset sale slides of the 6/7 weekly presentation in advance of UCC distribution.
6/5/2023	C. Goodrich	0.5	Refined 6/7 Committee report detail relating to top 10 claims.
6/5/2023	C. Goodrich	0.4	Refined presentation of Apr-23 Monthly Operating Report in 6/7 Committee report.
6/5/2023	M. Galfus	0.3	Analyzed the control asset/client liability analysis for the 6/7 weekly UCC report.
6/6/2023	C. Goodrich	2.1	Developed talking points relating to claims pool for 6/7 Committee presentation.
6/6/2023	M. Galfus	1.1	Summarized key points related to the claims slides for the 6/14 UCC report.
6/6/2023	M. Renzi	0.8	Reviewed the presentation materials for the 6/7 UCC call.
6/6/2023	M. Renzi	0.6	Analyzed the claims reconciliation schedule in preparation for the 6/7 UCC weekly meeting.
6/6/2023	J. Cooperstein	0.6	Created summary for 6/7 UCC presentation.
6/6/2023	Z. Barandi	0.6	Prepared talking points for Ds/MDs for UCC presentation to be presented on 6/7.
6/6/2023	C. Kearns	0.5	Reviewed report for 6/7 Committee meeting.
6/6/2023	C. Goodrich	0.4	Refined talking points for 6/7 Committee call.
6/7/2023	D. Mordas	2.6	Drafted summary for the books and records of the Debtors to the scheduled amounts for the 6/14 UCC report.
6/7/2023	M. Renzi	2.0	Met with the Committee, White & Case (A. Parra Criste, P. Abelson, M. Meises) and Houlihan Lokey (B. Geer, D. Cumming) re: claims pool reconciliation, filed versus scheduled claims, and dollarization.
6/7/2023	J. Cooperstein	1.9	Edited framework of draft report for 6/14 UCC presentation.
6/7/2023	E. Hengel	1.8	Participated in part of a 6/7 call with UCC, White & Case (A. Parra Criste, P. Abelson, M. Meises) and Houlihan Lokey (B. Geer, D. Cumming) to discuss claims issues, term sheet issues, and other case updates.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
6/7/2023	C. Kearns	1.7	Participated in part of a call with UCC, White & Case (A. Parra Criste, P. Abelson, M. Meises) and Houlihan Lokey (B. Geer, D. Cumming)) to discuss claims issues, term sheet issues, and other case updates.
6/7/2023	C. Goodrich	1.5	Developed outline of 6/14 Committee report.
6/7/2023	M. Galfus	0.7	Reviewed the outline for the 6/14 UCC report.
6/8/2023	J. Cooperstein	1.8	Created draft presentation to summarize the sale of Genesis Custody Limited ("GCL") for the 6/14 UCC presentation.
6/8/2023	C. Goodrich	1.8	Developed slides relating to Debtors' financial performance for 6/14 Committee report.
6/8/2023	D. Mordas	1.8	Drafted the outline of report for the 6/14 UCC report.
6/8/2023	M. Galfus	1.6	Reviewed the GCL shutdown summary for the 6/14 UCC report.
6/8/2023	D. Mordas	1.5	Updated the 6/14 UCC report regarding the Debtors' claims position.
6/8/2023	C. Goodrich	0.9	Participated in advisors-only discussion with White & Case (A. Parra Criste, P. Abelson, M. Meises), and Houlihan Lokey (B. Geer, D. Cumming) regarding case status and key issues.
6/8/2023	J. Wilson	0.9	Updated slide summarizing preliminary findings on potential preferences for the Committee presentation to be shared 6/14.
6/8/2023	C. Goodrich	0.7	Edited slides relating to Genesis Custody Limited wind down for 6/14 Committee report.
6/8/2023	M. Galfus	0.7	Reviewed the executive summary for the 6/14 UCC report.
6/8/2023	J. Cooperstein	0.6	Reviewed draft preference summary for the 6/14 UCC presentation.
6/8/2023	M. Renzi	0.5	Participated in part of a call with White & Case (A. Parra Criste, P. Abelson, M. Meises) and Houlihan Lokey (B. Geer, D. Cumming) re: case status and key issues.
6/8/2023	E. Hengel	0.5	Participated in part of the 6/8 advisors-only call to discuss case issues with White & Case (P. Abelson), BRG (C. Goodrich, M. Renzi), and Houlihan Lokey (B. Geer).
6/9/2023	J. Cooperstein	2.1	Updated liquidity summary based on new information provided by Debtors for 6/14 UCC presentation.
6/9/2023	J. Cooperstein	1.7	Revised Genesis Custody Limited summary slide for 6/14 UCC presentation based on new information provided by the Debtors.
6/9/2023	J. Wilson	1.5	Reviewed draft of the Committee presentation to be shared 6/14.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
6/9/2023	L. Furr	1.4	Created balance confirmation reporting slide for UCC meeting on 6/14.
6/9/2023	J. Cooperstein	1.2	Updated cash flow variance summary presentation based on new information provided by Debtors for 6/14 UCC presentation.
6/9/2023	E. Hengel	0.9	Edited 6/14 UCC report executive summary.
6/9/2023	D. Mordas	0.8	Edited the 6/14 UCC report for comments regarding the claims bridge.
6/9/2023	J. Cooperstein	0.8	Reviewed preference summary in 6/14 UCC presentation.
6/9/2023	J. Wilson	0.7	Reviewed the claims call overview to be summarized in the 6/14 UCC report.
6/9/2023	J. Wilson	0.7	Updated slide summarizing preliminary findings on potential preferences for the Committee presentation to be shared 6/14.
6/9/2023	E. Hengel	0.6	Provided updates to UCC members on Debtors' expense spend and amended SOFA filings.
6/9/2023	M. Galfus	0.6	Reviewed the summary of the coins flagged by an SEC lawsuit for the 6/14 UCC report.
6/9/2023	M. Galfus	0.6	Updated the control asset/client liability analysis for the 6/14 UCC report.
6/9/2023	C. Goodrich	0.4	Edited executive summary of 6/14 Committee report.
6/9/2023	M. Galfus	0.4	Summarized key highlights from the follow-up claims call for the 6/14 UCC report.
6/10/2023	M. Galfus	0.3	Reviewed payments to UCC members flagged by Cleary as potential preferences for the preference detail to be included in the 6/14 UCC report.
6/11/2023	C. Kearns	0.7	Held call with Houlihan Lokey (B. Geer) and White & Case (P. Abelson, A. Parra Criste, M. Meises) to discuss latest proposal and prepare for discussion with the Committee.
6/11/2023	A. Cowie	0.7	Participated in call with Houlihan Lokey (B. Geer) and White & Case (P. Abelson, A. Parra Criste, M. Meises) in regard to a settlement.
6/11/2023	C. Goodrich	0.7	Participated in call with Houlihan Lokey (B. Geer) and White & Case (P. Abelson, A. Parra Criste, M. Meises) to prepare for discussion with Committee
6/12/2023	J. Cooperstein	2.1	Created Genesis custodied asset summary for weekly 6/14 UCC report to flag coins at risk from SEC investigation.
6/12/2023	J. Hill	2.0	Prepared preference analysis slides for the 6/14 UCC presentation.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
6/12/2023	C. Goodrich	1.8	Edited 6/14 Committee report relating to recovery scenarios.
6/12/2023	E. Hengel	1.8	Edited claims slides of the 6/14 weekly presentation in advance of UCC distribution.
6/12/2023	M. Galfus	1.8	Reviewed the claims call overview to be summarized in the 6/14 UCC report.
6/12/2023	J. Wilson	1.5	Updated slide on preferences to tie to the underlying source data for the Committee presentation to be shared 6/14.
6/12/2023	J. Cooperstein	1.2	Updated cash/liquidity slides for weekly 6/14 UCC presentation based on comments.
6/12/2023	J. Wilson	0.9	Created slide for the weekly Committee presentation to be shared 6/14 that compared the claims pool valued at the Petition Date to the claims pool valued with floating prices.
6/12/2023	J. Wilson	0.9	Edited the preference analysis slides in the weekly Committee presentation to be shared 6/14.
6/12/2023	J. Wilson	0.9	Updated the coin analysis slides of the Committee presentation to be shared 6/14.
6/12/2023	E. Hengel	0.8	Edited cash/liquidity slides of the 6/14 presentation in advance of UCC distribution.
6/12/2023	C. Kearns	0.8	Held status call with White & Case (C. Shore, P. Abelson, M. Meises, A. Parra Criste, C. West) and Houlihan Lokey (B. Geer, D. Cumming) to discuss latest settlement proposal and related issues.
6/12/2023	E. Hengel	0.8	Participated in 6/12 advisors-only call to discuss case issues with White & Case (C. Shore, P. Abelson, M. Meises, A. Parra Criste, C. West) and Houlihan Lokey (B. Geer, D. Cumming).
6/12/2023	C. Goodrich	0.8	Participated in a discussion of case status with White & Case (C. Shore, P. Abelson, M. Meises, A. Parra Criste, C. West) and Houlihan Lokey (B. Geer, D. Cumming).
6/12/2023	M. Galfus	0.8	Reviewed the executive summary for the 6/14 UCC report.
6/12/2023	J. Wilson	0.8	Updated slide in the Committee presentation to be shared 6/14 relating to SEC flagged coins.
6/12/2023	C. Goodrich	0.6	Edited 6/14 Committee report relating to potential preference actions.
6/12/2023	E. Hengel	0.6	Edited asset sale slides of the 6/14 weekly presentation in advance of UCC distribution.
6/12/2023	J. Wilson	0.6	Updated slide in the Committee presentation to be shared 6/14 comparing claims valued at the Petition Date versus floating prices.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
6/12/2023	E. Hengel	0.5	Prepared comments on the 6/14 UCC report regarding the executive summary in advance of UCC distribution.
6/12/2023	C. Kearns	0.5	Reviewed draft report for the 6/14 UCC meeting.
6/12/2023	M. Galfus	0.4	Reviewed the coins flagged in the latest SEC lawsuit summary for the 6/14 UCC report.
6/12/2023	M. Galfus	0.4	Reviewed the control asset/client liability analysis for the 6/14 UCC report.
6/12/2023	C. Goodrich	0.3	Edited 6/14 Committee report executive summary.
6/14/2023	M. Renzi	2.1	Met with the Committee, White & Case (P. Abelson, C. Shore, C. West) and Houlihan Lokey (B. Geer, D. Cumming, S. White) re: claims issues, term sheet issues, and other case updates.
6/14/2023	C. Kearns	2.0	Held call with the Committee with White & Case (P. Abelson, C. Shore, C. West) and Houlihan Lokey (B. Geer, D. Cumming, S. White) re: a large counterparty and Plan related issues.
6/14/2023	E. Hengel	1.6	Participated in part of the 6/14 call with UCC, White & Case (P. Abelson, C. Shore, C. West) and Houlihan Lokey (B. Geer, D. Cumming, S. White) to discuss claims issues, term sheet issues, and other case updates.
6/14/2023	C. Goodrich	1.4	Developed framework of 6/21 Committee report.
6/14/2023	J. Cooperstein	0.7	Reviewed coin summary presentation for 6/21 UCC presentation.
6/14/2023	E. Hengel	0.6	Participated in 6/14 communications subcommittee update call with UCC, Houlihan Lokey (B. Geer) and White & Case (G. Pesce, A. Parra Criste).
6/15/2023	D. Mordas	2.9	Drafted report material on intercompany transaction between the Debtors and non-Debtors for the 6/21 UCC report.
6/15/2023	G. Beaulieu	2.7	Drafted slide for 6/21 UCC presentation detailing VWAP pricing impact claims pool if adopted as pricing.
6/15/2023	J. Cooperstein	1.6	Drafted coin collateral summary slide for 6/21 UCC presentation.
6/15/2023	C. Goodrich	1.3	Edited slides regarding proposed rebalancing mechanism for the 6/21 UCC report.
6/15/2023	C. Kearns	0.8	Held status call with White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer) to discuss Plan related issues.
6/15/2023	D. Mordas	0.6	Reviewed cash payments materials for the 6/21 UCC report.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
6/15/2023	D. Mordas	0.6	Reviewed material for the 6/21 UCC report regarding distribution and rebalancing.
6/15/2023	E. Hengel	0.5	Participated in 6/15 advisors-only call to discuss case issues with White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer).
6/15/2023	J. Wilson	0.5	Participated in meeting with White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer) to discuss setoff and initial distribution mechanics.
6/16/2023	D. Mordas	1.4	Drafted executive summary for the 6/21 UCC report.
6/16/2023	D. Mordas	1.4	Edited report for a large recovery pool item for the 6/21 UCC report.
6/16/2023	D. Mordas	1.4	Prepared slides for the 6/21 UCC report regarding weekly variance reporting.
6/16/2023	C. Goodrich	1.3	Edited 6/21 Committee report summary regarding claims valuation.
6/16/2023	D. Mordas	1.1	Prepared slides for the 6/21 UCC report regarding liquidity.
6/16/2023	E. Hengel	0.9	Reviewed 6/21 UCC report in advance of distribution.
6/16/2023	D. Mordas	0.7	Reviewed 6/21 recovery slides regarding the updated content.
6/16/2023	D. Mordas	0.3	Combined all active material work streams into the 6/21 UCC report.
6/17/2023	C. Goodrich	0.8	Edited slides regarding recovery analysis for 6/21 Committee report.
6/17/2023	E. Hengel	0.8	Reviewed revised 6/21 UCC report in advance of distribution.
6/18/2023	C. Goodrich	0.7	Edited executive summary section of 6/21 Committee report.
6/19/2023	J. Hill	2.7	Prepared illustrative rebalancing overview for the 6/21 UCC update re: creditor recovery.
6/19/2023	J. Hill	2.2	Prepared cash flow variance slides for the 6/21 UCC presentation.
6/19/2023	E. Hengel	1.4	Edited claims slides of the 6/21 weekly presentation in advance of UCC distribution.
6/19/2023	J. Wilson	1.2	Created slide to incorporate claims by creditor class by valuation date analysis for the weekly Committee presentation shared on 6/28.
6/19/2023	C. Goodrich	1.2	Edited slide for 6/21 Committee report relating to rebalance mechanism.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
6/19/2023	E. Hengel	0.9	Edited intercompany slides of the 6/21 weekly presentation in advance of UCC distribution.
6/19/2023	E. Hengel	0.8	Edited cash/liquidity slides of the 6/21 presentation in advance of UCC distribution.
6/19/2023	M. Galfus	0.8	Reviewed the 6/21 UCC report for consistency.
6/19/2023	C. Goodrich	0.7	Edited liquidity slide in 6/21 Committee report.
6/19/2023	C. Goodrich	0.6	Edited the executive summary of 6/21 Committee report based on BRG (E. Hengel) commentary.
6/19/2023	J. Wilson	0.6	Updated a slide related to claims valuation included in the Committee presentation to be shared 6/21.
6/19/2023	J. Wilson	0.6	Updated a slide related to the valuation of certain assets contributing to recoveries included in the Committee presentation to be shared 6/21.
6/19/2023	J. Hill	0.5	Participated in call with BRG (C. Goodrich, E. Hengel) regarding 6/21 UCC report.
6/19/2023	E. Hengel	0.5	Participated in call with BRG (C. Goodrich, J. Hill) to discuss 6/21 UCC report.
6/19/2023	C. Goodrich	0.5	Participated in call with BRG (E. Hengel, J. Hill) re: 6/21 UCC report.
6/19/2023	E. Hengel	0.4	Corresponded with BRG (C. Kearns) on Committee report contents.
6/19/2023	C. Goodrich	0.4	Updated commentary on VWAP asset distribution pricing impact in 6/21 Committee report.
6/20/2023	D. Mordas	2.1	Edited the schedule for the Disclosure Statement material to be used in the 6/29 UCC report.
6/20/2023	M. Galfus	1.3	Reviewed the claims revaluation concept for the recovery analysis to be included in the 6/28 UCC report.
6/20/2023	M. Renzi	0.6	Reviewed 6/21 UCC report to prepare for the weekly meeting.
6/20/2023	C. Goodrich	0.4	Prepared talking points for 6/21 Committee presentation.
6/20/2023	C. Kearns	0.3	Reviewed the report for the 6/21 Committee meeting.
6/21/2023	E. Hengel	2.0	Participated in 6/21 UCC meeting with Committee, White & Case (P. Abelson, C. Shore, M. Meises, A. Parra Criste) and Houlihan Lokey (B. Geer, D. Cumming, O. Fung).

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
6/21/2023	M. Renzi	1.9	Met with the UCC, White & Case (P. Abelson, C. Shore, M. Meises, A. Parra Criste) and Houlihan Lokey (B. Geer, D. Cumming, O. Fung) re: current negotiations status and potential issues with respect to the initial distribution
6/21/2023	C. Kearns	1.9	Participated in Committee call with White & Case (P. Abelson, C. Shore, M. Meises, A. Parra Criste) and Houlihan Lokey (B. Geer, D. Cumming, O. Fung) re: case status, counterparty discussions, claims and other key issues.
6/21/2023	D. Mordas	0.8	Drafted fee estimation statements for the 6/28 UCC report.
6/21/2023	C. Goodrich	0.7	Drafted talking points for the 6/21 weekly UCC call.
6/21/2023	E. Hengel	0.7	Participated in the 6/21 communications meeting with Committee, White & Case (P. Abelson, C. Shore, M. Meises, A. Parra Criste) and Houlihan Lokey (B. Geer, D. Cumming, O. Fung).
6/22/2023	A. Cowie	2.6	Analyzed coin rebalancing claims recovery model for presentation to the UCC on 6/28.
6/22/2023	M. Galfus	1.3	Summarized the Debtors' latest insurance claim update for the 6/28 UCC report.
6/22/2023	J. Cooperstein	1.2	Edited draft framework of 6/28 UCC presentation.
6/22/2023	C. Kearns	1.0	Held call with White & Case (P. Abelson, C. Shore, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer, D. Cumming, R. Malik) to discuss Plan related issues and prepare for UCC call.
6/22/2023	M. Renzi	1.0	Met with White & Case (P. Abelson, C. Shore, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer, D. Cumming, R. Malik) re: discussion topics for 6/22 Committee Meeting.
6/22/2023	C. Goodrich	0.8	Participated in a part of a discussion with White & Case (P. Abelson, C. Shore, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer, D. Cumming, R. Malik) to align on discussion topics for 6/22 Committee Meeting.
6/22/2023	M. Galfus	0.6	Reviewed the executive summary for the 6/28 UCC report.
6/23/2023	G. Beaulieu	1.9	Revised slide detailing sale process update for 6/28 Committee update.
6/23/2023	G. Beaulieu	1.6	Drafted slide detailing sale process update for 6/28 Committee update.
6/23/2023	D. Mordas	1.4	Created asset pricing visuals for the 6/28 UCC report.
6/23/2023	J. Cooperstein	1.4	Updated cumulative cash flow summary in the 6/28 UCC meeting based on new Debtors documents provided for week ending 6/16.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
6/23/2023	C. Goodrich	1.3	Edited draft of liquidity overview included in 6/28 Committee report (prepared by J. Cooperstein).
6/23/2023	M. Galfus	1.3	Reviewed the 6/28 UCC report for consistency throughout the analyses.
6/23/2023	D. Mordas	1.2	Prepared comments on the 6/28 UCC report regarding the liquidity analysis.
6/23/2023	M. Galfus	1.2	Reviewed the appreciation in crypto prices since the Petition Date for the 6/28 UCC report.
6/23/2023	J. Cooperstein	1.2	Updated liquidity slides in the 6/28 UCC meeting based on new materials provided for week ending 6/16.
6/23/2023	M. Galfus	1.1	Continued to summarize the Debtors' latest insurance claim update for the 6/28 weekly UCC report.
6/23/2023	M. Canale	1.1	Edited UCC insurance claims slide for 6/28 UCC meeting.
6/23/2023	D. Mordas	0.9	Drafted the weekly variance reporting for the 6/28 UCC report.
6/23/2023	D. Mordas	0.9	Edited the asset visuals with comments from BRG (M. Galfus) for the 6/28 UCC report.
6/23/2023	M. Galfus	0.9	Reviewed the executive summary for the 6/28 UCC report.
6/23/2023	E. Hengel	0.7	Edited asset sale summary in 6/28 UCC report.
6/23/2023	C. Goodrich	0.7	Edited executive summary of 6/28 Committee report, including with respect to key upcoming workstreams and current status of insurance claims.
6/23/2023	M. Galfus	0.7	Updated the control asset/client liability analysis for the 6/28 UCC report.
6/23/2023	J. Wilson	0.6	Updated Committee presentation to be shared on 6/28.
6/23/2023	M. Galfus	0.4	Reviewed the Debtors' amended SOFA question 4 for the 6/28 UCC report.
6/23/2023	M. Galfus	0.3	Reviewed the latest update on the sale process for the 6/28 UCC report.
6/25/2023	D. Mordas	2.4	Reviewed the updated Disclosure Statement pro-forma material in the 6/28 UCC report.
6/25/2023	D. Mordas	1.7	Updated current asset pricing to petition date pricing asset slides for the 6/28 UCC report.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
6/25/2023	C. Goodrich	0.8	Edited executive summary of 6/28 Committee report.
6/26/2023	J. Cooperstein	1.9	Updated liquidity summary presentation for 6/28 UCC report based on feedback from BRG (E. Hengel, M. Renzi).
6/26/2023	M. Galfus	1.7	Reviewed the 6/28 UCC report for consistency.
6/26/2023	M. Galfus	1.7	Summarized the Debtors' latest insurance claim update for the 6/28 UCC report.
6/26/2023	D. Mordas	1.4	Edited the crypto asset price material for the 6/28 weekly UCC report.
6/26/2023	C. Kearns	1.4	Held call with White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (R. Malik, O. Fung) on setoff issues and foreclosure date treatments.
6/26/2023	M. Renzi	1.4	Met with White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (R. Malik, O. Fung) re: setoff and foreclosure date treatments
6/26/2023	E. Hengel	1.4	Participated in call re: setoff and foreclosure date treatments with White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (R. Malik, O. Fung).
6/26/2023	D. Mordas	1.4	Prepared comments on the 6/28 UCC report regarding the liquidity and variance reporting material.
6/26/2023	M. Galfus	1.3	Analyzed the price appreciation related to the Debtors' coin holdings since the Petition Date for the 6/28 UCC report.
6/26/2023	J. Cooperstein	1.2	Updated coin appreciation summary from Petition Date for 6/28 UCC presentation.
6/26/2023	E. Hengel	0.9	Edited crypto price increase slide of the 6/28 presentation in advance of UCC distribution.
6/26/2023	E. Hengel	0.9	Edited executive summary slide of the 6/28 presentation in advance of UCC distribution.
6/26/2023	D. Mordas	0.9	Edited the executive summary on the 6/28 UCC report based on comments from BRG (A. Cowie, C. Goodrich).
6/26/2023	M. Galfus	0.9	Reviewed the executive summary for the 6/28 UCC report.
6/26/2023	E. Hengel	0.7	Edited operational security slide of the 6/28 weekly presentation in advance of UCC distribution.
6/26/2023	E. Hengel	0.6	Edited asset sale process slide of the 6/28 weekly presentation in advance of UCC distribution.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
6/26/2023	E. Hengel	0.5	Edited liquidity slides of the 6/28 presentation in advance of UCC distribution.
6/26/2023	E. Hengel	0.4	Edited coin analysis slide of the 6/28 weekly presentation in advance of UCC distribution.
6/26/2023	C. Kearns	0.4	Reviewed draft report for the 6/28 UCC meeting.
6/26/2023	C. Goodrich	0.3	Edited executive summary of 6/28 Committee report (refined write-up language).
6/27/2023	J. Hill	2.7	Prepared illustrative rebalancing overview for the 6/28 UCC update to assess creditor recovery.
6/27/2023	M. Galfus	1.4	Outlined the framework for the 6/28 UCC report.
6/27/2023	D. Mordas	1.2	Drafted the outline of report for the 6/28 Committee call.
6/27/2023	M. Canale	0.7	Edited draft UCC report for 6/28 UCC meeting.
6/27/2023	C. Kearns	0.4	Reviewed draft report for the 6/28 UCC meeting.
6/28/2023	M. Renzi	2.5	Met with the Committee, White & Case (P. Abelson, C. Shore, M. Meises, A. Parra Criste) and Houlihan Lokey (D. Cumming, O. Fung, B. Kehoe, R. Malik, S. White) re: litigation recovery risks and Plan status update, tax implication of Plan
6/28/2023	E. Hengel	2.5	Participated in call with Committee, White & Case (P. Abelson, C. Shore, M. Meises, A. Parra Criste) and Houlihan Lokey (D. Cumming, O. Fung, B. Kehoe, R. Malik, S. White) to discuss Plan negotiations and other case issues.
6/28/2023	C. Kearns	2.5	Participated in the Committee call with White & Case (P. Abelson, C. Shore, M. Meises, A. Parra Criste) and Houlihan Lokey (D. Cumming, O. Fung, B. Kehoe, R. Malik, S. White) re: Plan related issues and a large counterparty discussions.
6/28/2023	Z. Barandi	1.0	Reviewed initial draft of UCC presentation to be presented on 7/5.
6/28/2023	E. Hengel	0.5	Participated in 6/28 communications meeting with Committee, White & Case (G. Pesce, A. Parra Criste) and Houlihan Lokey (B. Geer).
6/28/2023	Z. Barandi	0.4	Updated UCC presentation to be presented on 7/5 with update on a certain crypto bankruptcy.
6/28/2023	M. Galfus	0.1	Circulated various recently compiled FAQs to White & Case to be shared with creditors.
6/30/2023	G. Beaulieu	1.7	Drafted slide detailing updated sale process milestones for 7/5 UCC report.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
6/30/2023	M. Galfus	1.6	Summarized specific issues with the Debtors' recovery model for the 7/5 UCC report.
6/30/2023	G. Beaulieu	1.2	Continued to draft slide detailing updated sale process milestones for 7/5 UCC report.
6/30/2023	Z. Barandi	1.2	Reviewed revised draft of UCC presentation to be presented on 7/5.
6/30/2023	G. Beaulieu	1.2	Revised narrative of slide detailing updated sale process milestones for 7/5 UCC report.
6/30/2023	M. Galfus	1.1	Summarized the Debtors' claims objection procedures for the 7/5 UCC report.
6/30/2023	C. Goodrich	0.7	Edited draft of 7/5 Committee report executive summary to reflect most recent case status, including next steps and workstreams.
6/30/2023	M. Galfus	0.4	Updated the control asset/client liability analysis for the 7/5 UCC report.
Task Code Total Hours		261.4	

10. Recovery/ SubCon/ Lien Analysis			
6/1/2023	G. Beaulieu	1.3	Reviewed setoff analysis support schedules.
6/1/2023	M. Galfus	1.2	Prepared bridge of the Debtors' liabilities listed in their books and record to their scheduled data for the creditor scorecard to be shared with White & Case and Houlihan Lokey.
6/1/2023	E. Hengel	0.9	Prepared comments on recovery analysis.
6/2/2023	J. Hill	2.8	Reviewed the IOIs sent during the Moelis Genesis platform sale process to assess creditor recovery from sale.
6/2/2023	J. Cooperstein	1.5	Reviewed Ad Hoc member reconciliation coin quantity amounts.
6/2/2023	E. Hengel	0.7	Reviewed updated recovery analysis.
6/2/2023	M. Renzi	0.5	Reviewed the updated recovery analysis.
6/5/2023	J. Hill	1.2	Analyzed the IOIs received to-date to assess creditor recovery.
6/7/2023	G. Beaulieu	2.3	Performed research on coins flagged by SEC as securities.
6/7/2023	D. Mordas	1.3	Analyzed the coin amounts and dollarized values of the SEC flagged coin products.
6/7/2023	C. Goodrich	1.2	Reviewed detail relating to post-setoff coin analysis provided by BRG (J. Wilson).

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
6/7/2023	G. Beaulieu	1.1	Drafted slide showing SEC status of Genesis coin holdings.
6/7/2023	J. Wilson	0.9	Reconciled Company records to SOFA/SOAL in support of creditor scorecard analysis.
6/7/2023	J. Cooperstein	0.5	Analyzed remaining stablecoin quantity held by Debtors.
6/7/2023	C. Kearns	0.5	Reviewed status of coin related issues in the estate.
6/8/2023	G. Beaulieu	2.7	Continued to perform research on cryptocurrencies flagged as securities by the SEC.
6/8/2023	G. Beaulieu	2.2	Revised analysis of SEC security-flagged coins.
6/8/2023	J. Hill	1.9	Prepared a list of coins that may be impacted by SEC rulings in Genesis' portfolio of assets to assess potential impact on creditor recoveries.
6/8/2023	J. Cooperstein	1.3	Analyzed potential counterparty recoveries to Genesis based on new updates from the sale process.
6/8/2023	G. Beaulieu	1.1	Revised chart showing SEC status of Genesis coin holdings.
6/9/2023	J. Hill	2.3	Reviewed the counterproposal to assess creditor recoveries.
6/9/2023	G. Beaulieu	1.8	Incorporated methodology feedback into analysis of SEC flagged coins.
6/9/2023	G. Beaulieu	1.4	Incorporated edits into analysis of SEC flagged coins on Genesis holdings.
6/9/2023	C. Goodrich	1.3	Reviewed updated recovery analysis based on new term sheet.
6/12/2023	J. Hill	2.9	Analyzed the impact of the wind down of non-Debtor entity GCL on creditor recovery.
6/12/2023	J. Hill	2.0	Continued to analyze the impact of the wind down of non-Debtor entity GCL on creditor recovery.
6/12/2023	D. Mordas	1.7	Drafted schedule for the SEC flagged coins issue.
6/12/2023	J. Cooperstein	1.6	Analyzed SEC flagged coins held by Debtor entities.
6/12/2023	J. Hill	1.4	Prepared analysis of Genesis' AUM for SEC flagged coins to assess potential impact on creditor recovery.
6/12/2023	J. Hill	1.4	Reviewed the cash and coin distribution assumed in the recovery analysis to assess creditor recovery.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
6/12/2023	J. Hill	0.8	Continued to review the settlement proposal to assess creditor recoveries.
6/12/2023	C. Goodrich	0.7	Reviewed schedule highlighting Petition Date versus Effective Date coin pricing balances by creditor.
6/12/2023	E. Hengel	0.4	Participated in call with a Committee member to discuss crypto rebalancing.
6/12/2023	C. Goodrich	0.4	Reviewed detail regarding a certain creditor's setoff.
6/13/2023	D. Mordas	2.9	Drafted report that summarized the rebalancing and distribution methods on similar bankruptcy cases.
6/13/2023	J. Hill	2.9	Reviewed Debtors' draft Disclosure Statement to assess their view on creditor recoveries.
6/13/2023	J. Hill	2.8	Analyzed coins flagged by the SEC in the Genesis assets under Management to assess creditor recovery risk.
6/13/2023	D. Mordas	2.7	Continued to draft report that summarized the rebalancing and distribution methods on similar bankruptcy cases.
6/13/2023	J. Hill	2.5	Analyzed potential rebalancing mechanics to distribute coins to creditors.
6/13/2023	D. Mordas	2.5	Edited the distribution and rebalancing analysis report for comments from BRG (A. Cowie, C. Goodrich).
6/13/2023	G. Beaulieu	2.3	Reviewed provided data to run VWAP pricing analysis.
6/13/2023	D. Mordas	2.1	Researched bankruptcy from industry cases in preparation for rebalancing and distribution analysis.
6/13/2023	J. Hill	1.5	Continued to review Debtors' draft Disclosure Statement to assess their view on creditor recoveries.
6/13/2023	G. Beaulieu	1.5	Examined documents related to a certain crypto bankruptcy and potential Debtor impact.
6/13/2023	C. Goodrich	1.3	Edited summary of proposed rebalance procedures to share with A&M (M. Leto, J. Sciametta).
6/13/2023	C. Goodrich	1.2	Reviewed reports relating to another crypto bankruptcy's rebalancing procedures.
6/13/2023	C. Goodrich	1.1	Reviewed detail regarding a certain creditor's setoff.
6/13/2023	J. Hill	1.0	Analyzed the counterproposal to assess creditor recoveries.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
6/13/2023	M. Galfus	0.8	Reviewed detail related to a certain creditor's setoff for the claims reconciliation analysis.
6/13/2023	J. Wilson	0.5	Analyzed impact of updated term sheet on rebalancing assets on hand.
6/13/2023	E. Hengel	0.5	Participated in call with White & Case (P. Abelson) to discuss crypto rebalancing.
6/13/2023	E. Hengel	0.4	Reviewed rebalancing items regarding slippage.
6/14/2023	D. Mordas	2.9	Continued to research bankruptcy related cases in preparation for rebalancing and distribution.
6/14/2023	D. Mordas	2.7	Drafted report from related bankruptcy cases in preparation for rebalancing and distribution.
6/14/2023	D. Mordas	2.3	Analyzed non-Debtor exchanges and the potential effects to the recovery pool.
6/14/2023	J. Hill	2.2	Analyzed Disclosure Statement to assess Debtors' view on creditor recovery.
6/14/2023	J. Hill	1.8	Researched the minting process for two certain tokens to assess creditor recovery.
6/14/2023	G. Beaulieu	1.7	Revised slide detailing VWAP pricing impact.
6/14/2023	C. Goodrich	1.4	Reviewed report prepared by BRG (K. Hamilton, T. Reeves) regarding certain token movement in the two wallets noted under a large counterparty's security agreement.
6/14/2023	C. Goodrich	1.3	Analyzed items relating to security interest in certain tokens.
6/14/2023	G. Beaulieu	1.3	Revised VWAP pricing analysis methodology based on provided edits.
6/14/2023	J. Wilson	1.1	Created table summarizing coins with declining prices since the Petition Date for White & Case.
6/14/2023	C. Goodrich	1.1	Outlined analysis to develop relating to certain tokens.
6/14/2023	G. Beaulieu	0.9	Reviewed news on certain assets to assess potential impact on GBTC product.
6/14/2023	J. Wilson	0.5	Reviewed report prepared by BRG (K. Hamilton) regarding certain tokens for which the value is uncertain and will impact creditor recoveries.
6/14/2023	M. Canale	0.4	Participated in call with BRG (C. Goodrich) to review specific crypto analysis results.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
6/14/2023	C. Goodrich	0.4	Participated in call with BRG (M. Canale) to review specific crypto analysis results.
6/15/2023	J. Hill	2.9	Reviewed Disclosure Statement to assess Debtors' view of creditor recovery.
6/15/2023	D. Mordas	2.8	Drafted report material on a material receivable pledged to the unsecured creditors.
6/15/2023	D. Mordas	2.5	Analyzed coins that are pledged as collateral for the Debtors.
6/15/2023	J. Wilson	2.4	Created initial distribution analysis to facilitate creation of a distribution plan.
6/15/2023	C. Goodrich	2.3	Refined template relating to rebalancing and potential initial distribution.
6/15/2023	G. Beaulieu	2.3	Revised analysis regarding the impact of VWAP pricing versus spot pricing.
6/15/2023	J. Hill	2.2	Assessed the asset value of two certain tokens for creditor recovery estimates.
6/15/2023	C. Goodrich	1.7	Analyzed recovery on intercompany payables owed by GGCI to Debtors and non-Debtor affiliates given communication by Debtors that a distribution of cash will be used to settle an intercompany balance.
6/15/2023	J. Hill	1.4	Continued to review Disclosure Statement to assess Debtors' view of creditor recovery.
6/15/2023	J. Hill	1.4	Reviewed the GGCI proposed intercompany payment to assess creditor recovery.
6/15/2023	J. Wilson	1.4	Updated the setoff analysis to include additional check figures and toggles for new contemplated scenarios regarding setoff and coin revaluation.
6/15/2023	M. Canale	1.3	Analyzed specific crypto transfers during time specific period relating to recoveries per request of UCC.
6/15/2023	G. Beaulieu	1.3	Reviewed VWAP analysis for computational accuracy.
6/15/2023	J. Cooperstein	1.1	Researched certain token collateral.
6/15/2023	G. Beaulieu	0.9	Incorporated edits into VWAP analysis report.
6/15/2023	C. Goodrich	0.6	Developed template regarding voting mechanism and potential initial distribution.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
6/15/2023	J. Wilson	0.6	Updated the setoff analysis workbook to integrate the initial distribution analysis.
6/15/2023	C. Goodrich	0.4	Edited slides for review by White & Case and Houlihan Lokey regarding VWAP pricing mechanism proposed by Proskauer (B. Rosen) on behalf of the Ad Hoc Group.
6/15/2023	J. Wilson	0.3	Created revised initial distribution analysis in a vertical (waterfall) format at the request of a BRG (E. Hengel) to facilitate discussion on an initial distribution.
6/15/2023	J. Wilson	0.3	Reviewed default interest calculation by comparing the loan documents to cash flow reports to determine whether the Debtors were receiving appropriate payments.
6/16/2023	G. Beaulieu	2.6	Revised VWAP pricing strip with expanded date range.
6/16/2023	J. Hill	2.2	Analyzed shared cost allocation in the cash flow statement to ensure excess value does not go to non-Debtors.
6/16/2023	J. Hill	2.2	Assessed the recovery impact of a certain counterparty on Genesis creditor recovery.
6/16/2023	G. Beaulieu	2.2	Drafted analysis comparing VWAP pricing to previous pricing strips.
6/16/2023	J. Wilson	2.1	Updated vertical initial distribution waterfall to reflect comments from BRG (E. Hengel).
6/16/2023	J. Hill	1.8	Continued to analyze the recoveries on a certain bankruptcy and the impact on Genesis creditor recovery.
6/16/2023	G. Beaulieu	1.7	Reviewed revised setoff analysis chart for computational accuracy.
6/16/2023	G. Beaulieu	1.1	Revised VWAP exhibit to incorporate provided edits.
6/16/2023	J. Wilson	0.9	Reviewed previously created work product for materials relevant to Debtors and Non-Debtors cost allocations to share with the Committee.
6/19/2023	J. Hill	2.7	Prepared VWAP analysis to assess creditor recovery, as requested by the UCC.
6/19/2023	D. Mordas	1.4	Analyzed the rebalancing and distribution process from separate bankruptcies.
6/19/2023	C. Goodrich	0.8	Reviewed analysis of which creditors would benefit or be harmed by VWAP pricing of assets on distribution of assets.
6/19/2023	J. Wilson	0.7	Summarized key assumptions in the Debtors' advisors recovery model to share with rest of BRG team.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
6/19/2023	C. Goodrich	0.3	Reviewed documents filed on a certain crypto bankruptcy docket relating to bids received for that company's assets.
6/20/2023	J. Hill	2.9	Analyzed illustrative recoveries under the Debtors' draft Disclosure Statement detail.
6/20/2023	J. Hill	2.8	Assessed the impact of Debtors' updated view on setoff to assess impact to creditor recovery.
6/20/2023	A. Cowie	2.0	Participated in call with UCC members, White & Case (P. Abelson, G. Pesce, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer, S. White, R. Malik, D. Cumming), to discuss distribution mechanics.
6/20/2023	J. Hill	2.0	Reviewed the impact of draft Disclosure Statement recoveries to compare to UCC's preliminary view.
6/20/2023	M. Galfus	1.8	Reviewed the Debtors' Disclosure Statement to assess the Debtors' view of potential recoveries for creditors.
6/20/2023	M. Galfus	1.7	Compared the Debtors' recovery analysis to the former counterproposals.
6/20/2023	E. Hengel	1.4	Updated Debtors' asset scenario analysis to show pricing risk.
6/20/2023	C. Goodrich	0.9	Reviewed detail regarding change in discount to net asset value of GBTC.
6/20/2023	E. Hengel	0.9	Reviewed recovery model provided by A&M (M. Leto).
6/20/2023	C. Goodrich	0.7	Reviewed impact to in-kind recoveries under various setoff methodologies with large creditors.
6/20/2023	J. Hill	0.6	Attended call with White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (T. Dircks, R. Malik, O. Fung, K. Braedon) to discuss setoff mechanics.
6/20/2023	E. Hengel	0.6	Discussed recovery analysis with White & Case (P. Abelson, C. West) and Houlihan Lokey (B. Geer).
6/20/2023	M. Renzi	0.6	Met with White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (T. Dircks, R. Malik, O. Fung, K. Braedon) re: setoff mechanics.
6/20/2023	A. Cowie	0.6	Participated in call with White & Case (P. Abelson, C. West) and Houlihan Lokey (B. Geer) to discuss recovery analysis.
6/20/2023	E. Hengel	0.4	Prepared feedback on Debtors' recovery model methodology to White & Case (A. Parra Criste).
6/21/2023	J. Wilson	2.9	Drafted recovery analysis to compare creditor outcomes under different claim valuation scenarios.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
6/21/2023	J. Cooperstein	2.9	Prepared analysis showing Creditor recoveries under various rebalancing scenarios.
6/21/2023	J. Hill	2.9	Researched the minting process for two certain tokens to assess creditor recovery.
6/21/2023	G. Beaulieu	2.8	Performed research on post-petition crypto price appreciation.
6/21/2023	J. Hill	2.1	Analyzed crypto asset price increases impact on creditor recovery.
6/21/2023	J. Cooperstein	2.1	Created presentation summarizing Creditor recoveries under various rebalancing scenarios.
6/21/2023	J. Hill	2.1	Drafted slide on the recent asset price increase and impact on creditor recovery.
6/21/2023	D. Mordas	1.8	Drafted review of the rebalancing and distribution process for a similar bankruptcy.
6/21/2023	J. Hill	1.7	Assessed the impact of insurance claim on creditor recovery.
6/21/2023	C. Goodrich	1.7	Outlined analysis regarding rebalancing options for BRG (J. Wilson).
6/21/2023	C. Goodrich	1.6	Reviewed rebalancing analysis prepared by BRG (J. Wilson).
6/21/2023	C. Goodrich	1.3	Developed summary of rebalancing mechanics for 6/22 discussion with Committee.
6/21/2023	G. Beaulieu	1.3	Drafted analysis detailing post-petition crypto price appreciation.
6/21/2023	C. Goodrich	1.2	Refined summary of rebalancing mechanics for 6/22 discussion with Committee.
6/21/2023	J. Wilson	1.1	Updated setoff analysis to facilitate additional recovery analyses contemplated by the draft Disclosure Statement.
6/21/2023	E. Hengel	0.7	Edited the asset rebalancing analysis.
6/21/2023	M. Renzi	0.6	Met with White & Case (P. Abelson, C. Shore) re: two versions of current recovery analysis.
6/21/2023	C. Goodrich	0.6	Participated in discussion with White & Case (P. Abelson, C. Shore) to review two versions of current recovery analysis.
6/21/2023	J. Cooperstein	0.6	Reviewed Houlihan Lokey recovery analysis provided on 6/18.
6/21/2023	J. Hill	0.3	Attended a portion of a call with White & Case (P. Abelson, C. Shore) to discuss recovery analysis.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
6/21/2023	J. Wilson	0.3	Reviewed recovery analysis prior to discussion with White & Case and Houlihan Lokey.
6/21/2023	J. Wilson	0.2	Continued to draft recovery analysis to compare creditor outcomes under different claim valuation scenarios.
6/22/2023	J. Hill	2.9	Drafted slides in preparation for discussion with Debtors' advisors on rebalancing and distribution of coin assets.
6/22/2023	C. Kearns	2.9	Held call with the Committee, White & Case (P. Abelson, C. Shore, A. Parra Criste, M. Meises), BRG (C. Kearns, E. Hengel) and Houlihan Lokey (B. Geer, D. Cumming, R. Malik) on proposed distribution analysis.
6/22/2023	M. Renzi	2.9	Met with the Committee Members, White & Case (P. Abelson, C. Shore, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer, D. Cumming, R. Malik) re: proposed distribution analysis mechanics.
6/22/2023	E. Hengel	2.9	Participated in a discussion with the Committee Members, White & Case (P. Abelson, C. Shore, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer, D. Cumming, R. Malik) regarding proposed distribution analysis mechanics.
6/22/2023	G. Beaulieu	2.6	Revised analysis on post-petition crypto price appreciation.
6/22/2023	J. Cooperstein	2.3	Created creditor recovery summary presentation using various rebalancing methodologies.
6/22/2023	C. Goodrich	2.3	Reviewed details relating to structure of proposed ETF as it relates to a large counterparty.
6/22/2023	J. Cooperstein	1.8	Analyzed creditor recoveries under several rebalancing scenarios.
6/22/2023	G. Beaulieu	1.7	Drafted slide detailing post-petition crypto price appreciation.
6/22/2023	J. Cooperstein	1.0	Reviewed distribution mechanic summary provided by Houlihan Lokey.
6/22/2023	J. Wilson	0.7	Updated setoff analysis for alternative recovery scenarios.
6/23/2023	J. Hill	2.9	Analyzed the illustrative recoveries under further crypto price appreciation.
6/23/2023	J. Hill	2.7	Analyzed a counterparty's financials to assess the denomination of revenue at certain entities.
6/23/2023	J. Cooperstein	1.6	Updated rebalancing scenario presentation based on feedback provided by BRG (E. Hengel, M. Renzi).
6/23/2023	C. Goodrich	1.4	Refined analysis of USD/stablecoin subclass holders in preparation for providing to White & Case (P. Abelson, C. Shore).

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
6/23/2023	M. Galfus	1.4	Summarized the Debtors' recovery analysis based on updated coin pricing.
6/23/2023	D. Mordas	0.9	Reviewed a counterparty's liquidity for potential of receiving principal pay downs.
6/23/2023	E. Hengel	0.9	Updated Debtors' asset scenario analysis to show pricing risk.
6/23/2023	C. Goodrich	0.3	Reviewed summary of on-chain asset balances and compared to reported balances, adjusting for select post-petition stablecoin transactions.
6/25/2023	J. Wilson	2.4	Updated setoff analysis to incorporate a new potential methodology not previously contemplated.
6/25/2023	J. Cooperstein	0.5	Reviewed updated Houlihan Lokey creditor recovery analysis.
6/26/2023	J. Hill	2.9	Analyzed the impact of late fee on intercompany loans on creditor recovery.
6/26/2023	J. Hill	2.8	Prepared update for the UCC re: creditor recovery.
6/26/2023	J. Hill	2.8	Reviewed the impact of crypto price appreciation on a deal consideration for creditor recovery.
6/26/2023	M. Galfus	2.7	Analyzed the value of GGC's assets-on-hand based on various dates to show the appreciation in coin prices
6/26/2023	G. Beaulieu	2.3	Incorporated GBTC price appreciation into slide detailing post-petition crypto price appreciation.
6/26/2023	A. Cowie	2.3	Reviewed analysis of intercompany recovery estimates.
6/26/2023	J. Cooperstein	1.2	Analyzed GAP foreclosure notices for collateral.
6/26/2023	C. Goodrich	0.9	Reviewed detail relating to promissory note issuance at request of Proskauer (E. Daucher).
6/26/2023	J. Hill	0.8	Reviewed the impact of the GGCI intercompany loan repayment on creditor recoveries.
6/27/2023	J. Cooperstein	2.9	Created creditor recovery coverage report based on coin or product.
6/27/2023	C. Goodrich	2.9	Developed analysis at request of White & Case (P. Abelson) regarding feasibility of potential initial distribution to USD/stablecoin holders at net present value of deal/no deal scenarios.
6/27/2023	J. Hill	2.9	Prepared illustrative recoveries analysis to Plan offer alternatives.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
6/27/2023	M. Galfus	2.8	Reviewed the Debtors' recovery model methodology in preparation for a discussion with A&M.
6/27/2023	J. Hill	2.7	Continued to prepare illustrative recoveries analysis to Plan offer alternatives.
6/27/2023	J. Hill	2.5	Analyzed the impact of changing crypto asset prices on the rebalancing and distribution of cash and coin.
6/27/2023	J. Cooperstein	2.5	Continued to analyze creditor recoveries under various scenarios.
6/27/2023	J. Cooperstein	2.4	Analyzed asset pool rebalancing available to creditors under various scenarios.
6/27/2023	D. Mordas	2.3	Continued to draft rebalancing schedule to be shared with the professionals.
6/27/2023	J. Hill	2.2	Prepared Plan offer alternative recovery analysis to assess creditor recovery.
6/27/2023	M. Galfus	2.1	Reviewed the re balancing & distribution analysis for the recovery model.
6/27/2023	Z. Barandi	2.1	Updated recovery analysis to show creditor recoveries with new version of Disclosure Statement.
6/27/2023	D. Mordas	1.8	Drafted rebalancing schedule to be shared with the professionals.
6/27/2023	J. Cooperstein	1.6	Reviewed setoff analysis for key Genesis counterparties.
6/27/2023	C. Goodrich	1.4	Reviewed analysis prepared by BRG (J. Hill, J. Wilson) regarding alternative setoff treatments for the GBTC assets.
6/27/2023	G. Beaulieu	1.3	Reviewed documents published to bankruptcy docket re: a certain crypto bankruptcy.
6/27/2023	C. Goodrich	1.1	Reviewed a large counterparty's collateral setoff treatment documents provided by Debtors.
6/27/2023	C. Goodrich	1.1	Updated football field analysis at request of White & Case (C. West).
6/27/2023	G. Beaulieu	0.9	Reviewed chart regarding the impact of a certain crypto bankruptcy.
6/27/2023	Z. Barandi	0.9	Reviewed GGC - GAP accounting treatment of a large counterparty at the request of GAP creditor's counsel.
6/27/2023	E. Hengel	0.7	Updated workplan for BRG (A. Cowie) regarding GAP creditor inquiries.
6/27/2023	C. Goodrich	0.6	Updated analysis of potential slippage from selling up to the Section 144A cap on GBTC.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
6/28/2023	J. Hill	2.9	Analyzed the Disclosure Statement exhibits to assess Debtors' view on creditor recovery.
6/28/2023	J. Hill	2.9	Analyzed the impact of a potential convenience class on the creditor recovery.
6/28/2023	J. Cooperstein	2.9	Created scenario analysis to model creditor recoveries under various future crypto prices.
6/28/2023	C. Goodrich	2.7	Refined analysis of potential initial (at Effective Date) distribution to USD/stablecoin claimants.
6/28/2023	M. Galfus	2.7	Reviewed the Debtors' recovery model analysis in preparation for a discussion with A&M.
6/28/2023	J. Hill	2.2	Prepared illustrative rebalancing analysis for equitable distribution of creditor recovery.
6/28/2023	A. Cowie	1.8	Reviewed analysis of recovery scenarios.
6/28/2023	D. Mordas	1.7	Researched a related bankruptcy for precedent on how classes of creditors were created to prepare.
6/28/2023	J. Hill	1.4	Continued to analyze the Disclosure Statement exhibits to assess Debtors' view on creditor recovery.
6/28/2023	C. Goodrich	1.4	Reviewed a large counterparty's pledged collateral roll forward analysis developed by BRG (J. Hill) at request of Proskauer (E. Daucher).
6/28/2023	J. Cooperstein	1.2	Continued to edit scenario analysis to model creditor recoveries under various future crypto prices.
6/28/2023	M. Renzi	1.1	Outlined the rebalancing and distribution metrics schedule and scenarios.
6/28/2023	J. Cooperstein	1.0	Updated recovery scenario model with 6/27 pricing strip.
6/28/2023	E. Hengel	0.6	Updated workplan for BRG (A. Cowie) regarding GAP creditor inquiries.
6/28/2023	E. Hengel	0.5	Reviewed rebalancing spreadsheet provided by Committee member.
6/28/2023	E. Hengel	0.4	Participated in call with Committee member to discuss in-kind distribution model.
6/28/2023	M. Galfus	0.4	Reviewed the GGC/GAP intercompany transfers for the recovery model analysis.
6/29/2023	M. Galfus	2.9	Summarized key issues related to the Debtors' recovery model analysis in preparation for a discussion with A&M.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
6/29/2023	C. Goodrich	2.9	Updated logic in rebalancing analysis.
6/29/2023	J. Cooperstein	2.8	Created coin rebalancing summary analysis for professionals' call.
6/29/2023	J. Cooperstein	2.7	Analyzed coin coverage illustrative rebalancing transaction scenarios.
6/29/2023	C. Goodrich	2.4	Continued to update logic in rebalancing analysis in advance of call with counsel to the Ad Hoc Group.
6/29/2023	M. Galfus	1.7	Continued to summarize key issues related to the Debtors' recovery model analysis in preparation for a discussion with A&M.
6/29/2023	C. Goodrich	1.4	Reviewed updated rebalancing analysis prepared by BRG (J. Cooperstein).
6/29/2023	M. Galfus	1.3	Analyzed a certain creditor's setoff valuing the setoff under three scenarios (foreclosure, Petition, and current date) to be shared with White & Case (P. Abelson).
6/29/2023	J. Cooperstein	1.2	Created distributable asset at the Effective Date summary report to estimate creditor recoveries.
6/29/2023	C. Goodrich	1.1	Edited rebalancing analysis to account for potential GBTC distribution scenarios.
6/29/2023	M. Renzi	1.1	Prepared comments on the current rebalancing and distribution schedule drafted by BRG (J. Cooperstein).
6/29/2023	M. Renzi	0.9	Met with Proskauer (B. Rosen, J. Sazant), Houlihan Lokey (B. Geer, D. Cumming) and White & Case (P. Abelson, A. Parra Criste) re: potential distribution mechanisms
6/29/2023	C. Goodrich	0.9	Participated in call with Proskauer (B. Rosen, J. Sazant), Houlihan Lokey (B. Geer, D. Cumming) and White & Case (P. Abelson, A. Parra Criste) to discuss potential distribution mechanisms.
6/29/2023	E. Hengel	0.9	Participated in call with Proskauer (B. Rosen, J. Sazant), Houlihan Lokey (B. Geer, D. Cumming) and White & Case (P. Abelson, A. Parra Criste) to discuss rebalancing process.
6/29/2023	Z. Barandi	0.8	Drafted emails for A&M to review and to be provided to GAP creditor's counsel eventually re: a large counterparty.
6/29/2023	E. Hengel	0.5	Updated workplan for BRG (A. Cowie) regarding GAP creditor inquiries.
6/30/2023	C. Goodrich	2.9	Developed analysis comparing Debtors' recovery analyses to internal UCC Professionals' estimates by line item and silo.
6/30/2023	G. Beaulieu	2.7	Revised updated setoff analysis model for computational accuracy.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
6/30/2023	J. Cooperstein	2.4	Analyzed illustrative rebalancing scenarios based on feedback from Ad Hoc group.
6/30/2023	Z. Barandi	2.3	Reviewed a large counterparty's agreements for collateral treatment by GGC and GAP at the request of GAP creditor's counsel.
6/30/2023	M. Galfus	1.8	Reconciled the creditors' advisors view on the distributable assets to the amounts included in the Debtors' recovery model for the recovery reconciliation analysis.
6/30/2023	J. Cooperstein	1.6	Analyzed crypto rebalancing strategies to maximize in-kind recoveries to creditors.
6/30/2023	M. Galfus	1.6	Reviewed the proper valuations of the Debtors' distributable assets for the recovery reconciliation analysis.
6/30/2023	R. Unnikrishnan	1.5	Updated daily coin mechanisms to enhance the price pulls for 90 coins that are part of Genesis's asset base.
6/30/2023	M. Renzi	1.3	Analyzed the rebalancing and distribution report for discussions with the professionals.
6/30/2023	J. Cooperstein	0.9	Analyzed provided net present value recovery assumptions from a large counterparty.
6/30/2023	A. Cowie	0.6	Participated in call with A&M (L. Cherrone, S. Cascante, M. Leto, R. Smith) regarding the Debtors' recovery model to be included in Disclosure Statement.
6/30/2023	M. Galfus	0.6	Participated in call with A&M (L. Cherrone, S. Cascante, M. Leto, R. Smith) to discuss the Debtors' recovery model to be included in Disclosure Statement.
6/30/2023	E. Hengel	0.6	Updated workplan for BRG (C. Goodrich) regarding GAP creditor inquiries.
6/30/2023	E. Hengel	0.5	Reviewed recovery analysis provided by BRG (C. Goodrich).
6/30/2023	M. Galfus	0.4	Reviewed the GAP intercompany payables to GGC for the recovery reconciliation analysis.
6/30/2023	M. Galfus	0.3	Edited certain creditor's setoff comparison analysis valuing the setoff under three scenarios (foreclosure, Petition, and current date) to be shared with White & Case (P. Abelson).
Task Code Total Hours		379.9	

11. Claim Analysis/ Accounting

6/1/2023	J. Hill	2.9	Analyzed the Ad Hoc group's proofs of claims for duplicated individual proof of claims.
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Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
6/1/2023	J. Hill	2.6	Continued to analyze the Ad Hoc group's proofs of claims for duplicated individual proof of claims.
6/1/2023	D. Mordas	2.4	Analyzed the books and records data in comparison to the scheduled claims data.
6/1/2023	J. Cooperstein	2.2	Analyzed large Ad Hoc group variance of asserted to scheduled claim.
6/1/2023	Z. Barandi	2.2	Reconciled a certain UCC member's claim per claims register, loan tape, and schedules.
6/1/2023	J. Cooperstein	2.1	Reconciled Ad Hoc group asserted claims versus scheduled claims.
6/1/2023	Z. Barandi	1.9	Reconciled Ad Hoc group's claims for the claims reconciliation.
6/1/2023	J. Cooperstein	1.8	Reconciled proofs of claim forms to Genesis scheduled claims.
6/1/2023	A. Cowie	1.6	Analyzed claims base report based on filed claim amounts.
6/1/2023	M. Galfus	1.6	Reviewed the unredacted Ad Hoc group's proofs of claims for the claims reconciliation analysis.
6/1/2023	M. Galfus	1.4	Reviewed the adjusted claims analysis for the claims reconciliation analysis
6/1/2023	J. Cooperstein	1.3	Analyzed duplicative gross asserted claims.
6/1/2023	M. Galfus	1.1	Participated in call with White & Case (P. Abelson) and certain UCC members regarding a large counterparty's filed claim.
6/1/2023	M. Galfus	0.8	Analyzed the latest claims register received from Kroll (as of 6/1) for the claims reconciliation analysis.
6/1/2023	J. Hill	0.8	Reviewed the proof of claim collateral setoff methodology for an institutional creditor.
6/1/2023	M. Galfus	0.8	Summarized a large counterparty's proof of claim coin detail for the claims reconciliation analysis.
6/1/2023	A. Cowie	0.7	Participated in part of a call with White & Case (P. Abelson) and certain UCC members in regard to certain creditor's claims reconciliation.
6/1/2023	J. Wilson	0.4	Responded to a question from the Committee regarding the claims analysis.
6/1/2023	C. Kearns	0.4	Reviewed status of BRG's claims analysis.
6/2/2023	Z. Barandi	1.9	Reconciled proofs of claim 537-586 for the claims reconciliation.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
6/2/2023	J. Cooperstein	1.9	Updated gross to net claims analysis based on new Kroll data.
6/2/2023	J. Cooperstein	1.7	Created top ten (10) Ad Hoc filed claim variance report for White & Case.
6/2/2023	M. Galfus	1.6	Prepared bridge of the total filed claims to the pro forma claims pool.
6/2/2023	J. Hill	1.6	Reviewed the Ad Hoc group's filed claims to assess claims pool size.
6/2/2023	A. Cowie	1.4	Analyzed updated claims base report based on filed claim amounts.
6/2/2023	J. Hill	1.4	Reviewed schedules versus filed claims variance bridge
6/2/2023	M. Galfus	1.3	Reviewed the Ad Hoc Group's proofs of claims for the claims reconciliation analysis.
6/2/2023	M. Galfus	0.8	Reviewed the limitations of the Kroll claims register
6/2/2023	M. Renzi	0.7	Analyzed the current claims pool.
6/2/2023	M. Galfus	0.7	Updated a certain counterparty's adjusted claim for the claims reconciliation.
6/2/2023	J. Hill	0.6	Reviewed Kroll data asserted claims to the POCs.
6/2/2023	C. Kearns	0.4	Reviewed Debtors' motion re: a large counterparty's claim and estimation.
6/3/2023	J. Hill	2.4	Analyzed the claim pool bridge to reflect the Kroll data limitations.
6/3/2023	M. Canale	0.9	Drafted email to BRG (E. Hengel) summarizing key takeaways from call with A&M regarding insurance claims.
6/3/2023	M. Canale	0.4	Reviewed notes from call with A&M (M. Leto) to review status of insurance claims.
6/4/2023	E. Hengel	0.5	Responded to UCC questions about the Debtors' claims register.
6/5/2023	J. Hill	2.9	Reviewed the claims adjustments to assess claims pool size
6/5/2023	M. Galfus	2.7	Reviewed the claims reconciliation analysis
6/5/2023	J. Hill	2.4	Analyzed the claims pool reconciliation bridge to provide the UCC with more clarity on the claims pool filed.
6/5/2023	G. Beaulieu	2.2	Reviewed analysis regarding the impact on claims reconciliation on total claims.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
6/5/2023	J. Wilson	1.9	Updated claims analysis to reflect new information from proofs of claim.
6/5/2023	M. Galfus	1.8	Prepared bridge of the 5/23 and 6/1 claims register to identify variances for the claims reconciliation analysis.
6/5/2023	J. Hill	1.5	Analyzed a large counterparty's claim to assess potential dilution to unsecured claims pool.
6/5/2023	G. Beaulieu	1.1	Revised analysis regarding the impact on claims reconciliation on total claims.
6/5/2023	M. Renzi	0.9	Commented on the claims report prepared for the UCC.
6/5/2023	J. Wilson	0.9	Created summary of loan tape activity in response to a Committee request.
6/5/2023	M. Galfus	0.6	Analyzed the top 10 filed claims.
6/5/2023	J. Hill	0.6	Continued to review the claims adjustments to assess claims pool size.
6/5/2023	M. Galfus	0.4	Outlined the agenda for the 6/7 claims call with A&M.
6/6/2023	D. Mordas	2.8	Analyzed the claims pool tying the interest gained prepetition to the Debtors' scheduled amounts.
6/6/2023	D. Mordas	2.7	Analyzed the claims pool to tie the Debtors' records to the scheduled amounts.
6/6/2023	C. Goodrich	2.3	Reviewed claims pool reconciliation detail.
6/6/2023	D. Mordas	2.1	Analyzed the individual creditors who had the largest claims variances from the books and records to the Schedules.
6/6/2023	J. Hill	1.9	Prepared the claims reconciliation for 6/7 call with A&M.
6/6/2023	C. Goodrich	1.9	Refined open questions list related to claims pool reconciliation.
6/6/2023	M. Galfus	1.8	Analyzed relevant claims reconciliation support for the 6/7 claims call with A&M.
6/6/2023	C. Goodrich	1.7	Continued to review reconciliation detail in relation to claims pool in preparation for discussion with Debtors on 6/7.
6/6/2023	M. Galfus	1.4	Updated the claims reconciliation analysis
6/6/2023	J. Hill	1.3	Continued to prepare the claims reconciliation for 6/7 call with A&M.
6/6/2023	J. Cooperstein	1.3	Reviewed asserted filed claims under a certain threshold.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
6/6/2023	M. Galfus	0.8	Refined the agenda for the 6/7 claims call with A&M.
6/6/2023	J. Wilson	0.7	Updated claims analysis to reflect new information from proofs of claim.
6/6/2023	J. Wilson	0.6	Reconciled specific SOFA/SOAL to claims reconciliation for specific counterparty.
6/6/2023	M. Galfus	0.6	Reconciled the Debtors' liabilities listed in their schedules versus books and records for claims reconciliation analysis.
6/7/2023	J. Hill	2.9	Reconciled Company loan tape activity to scheduled amounts to confirm claim amounts.
6/7/2023	C. Goodrich	2.9	Reviewed underlying support for asserted versus filed claims as provided by BRG (J. Hill).
6/7/2023	C. Goodrich	1.6	Continued to review underlying support for asserted versus filed claims as provided by BRG (J. Hill).
6/7/2023	J. Hill	1.5	Continued to reconcile Company loan tape activity to scheduled amounts to confirm claim amounts.
6/7/2023	J. Cooperstein	1.4	Reviewed additional large creditor filed claims variances.
6/7/2023	M. Galfus	1.4	Updated the claims reconciliation analysis.
6/7/2023	M. Galfus	1.3	Reviewed a certain counterparty's claim for the claim reconciliation analysis.
6/7/2023	D. Mordas	1.2	Created claims bridge for the books and records to the scheduled claim amounts.
6/7/2023	J. Hill	1.1	Prepared reconciliation schedules for the filed versus scheduled claims to prepare for discussion with A&M.
6/7/2023	J. Wilson	0.3	Analyzed impact of a specific counterparty's claim based on date of setoff.
6/8/2023	J. Hill	2.1	Prepared a schedule of potential convenience class groups to assess impact on claims pool size.
6/8/2023	J. Hill	1.8	Reviewed POCs for customer level detail for one master POC claim.
6/8/2023	E. Hengel	0.8	Prepared comments for BRG (M. Galfus) re: claims analysis
6/8/2023	M. Canale	0.7	Emailed A&M (M. Leto regarding update from Debtors regarding status of insurance claim.
6/9/2023	M. Galfus	2.4	Reconciled A&M and BRG's filed claims analysis

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
6/9/2023	A. Cowie	1.4	Analyzed A&M prepared claims reconciliation progress report.
6/9/2023	C. Goodrich	0.9	Compared A&M claims report to BRG copy of claims report.
6/9/2023	E. Hengel	0.9	Reviewed updated claims analysis prepared by BRG (M. Galfus)
6/9/2023	M. Galfus	0.8	Reviewed the claims reconciliation analysis.
6/9/2023	J. Hill	0.7	Attended part of a call with A&M (P. Kinealy, P. Wirtz, D. Walker) to discuss proofs of claims and claims register.
6/9/2023	A. Cowie	0.7	Attended part of a call with A&M (P. Kinealy, P. Wirtz, D. Walker) to discuss proofs of claims and claims register.
6/9/2023	J. Cooperstein	0.7	Prepared agenda and talking points for claims call with A&M.
6/9/2023	M. Galfus	0.7	Reviewed updated claims documentation from the Debtors' Professionals.
6/9/2023	C. Goodrich	0.6	Continued to compare A&M claims report to BRG copy of claims report.
6/9/2023	J. Wilson	0.5	Created summary of claims denominated in coins that have been flagged by the Securities and Exchange Commission as potential securities.
6/9/2023	C. Goodrich	0.3	Reviewed difference in scheduled versus filed claim of a major creditor.
6/11/2023	J. Wilson	1.4	Continued to build a claims by counterparty by coin analysis to summarize the claim by asset type to assist in planning the asset rebalancing.
6/11/2023	J. Wilson	1.4	Updated the claim by counterparty by coin analysis based on comments from BRG (E. Hengel) review of the first draft.
6/11/2023	J. Wilson	1.3	Created claims by counterparty by coin analysis to summarize the claim by asset type to assist in planning the asset rebalancing.
6/11/2023	E. Hengel	1.1	Edited claims pool analysis to be distributed to Houlihan Lokey and White & Case.
6/11/2023	J. Cooperstein	1.0	Reviewed a certain counterparty's proof of claim and related setoff.
6/11/2023	M. Galfus	0.8	Reviewed the stratification of claims by coin for the claims reconciliation analysis.
6/11/2023	E. Hengel	0.5	Provided update after reviewing a large counterparty's claims at request of Houlihan Lokey.
6/11/2023	C. Kearns	0.3	Reviewed issues re: claims valuation.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
6/12/2023	C. Goodrich	1.1	Reviewed bridge of BRG versus Houlihan Lokey versus A&M claims pool sizing.
6/12/2023	J. Wilson	0.8	Updated the claims by counterparty by coin analysis based on additional comments from BRG (E. Hengel).
6/12/2023	C. Kearns	0.7	Reviewed status of claims analysis and related issues.
6/12/2023	J. Cooperstein	0.5	Drafted agenda for a call with the Debtors' professionals regarding a large counterparty's claim.
6/12/2023	C. Goodrich	0.5	Participated in call with M3 (K. Kamalani, P. Lauser, S. Herman) and Cleary Gottlieb (J. VanLare, M. Hatch) regarding a large counterparty's claims.
6/12/2023	E. Hengel	0.5	Participated in call with M3 (K. Kamalani, P. Lauser, S. Herman) and Cleary Gottlieb (J. VanLare, M. Hatch) to discuss a large counterparty's claims.
6/12/2023	J. Hill	0.3	Attended part of the call with M3 (K. Kamalani, P. Lauser, S. Herman) and Cleary Gottlieb (J. VanLare, M. Hatch) regarding a large counterparty's claims.
6/13/2023	M. Galfus	2.9	Reviewed the claims reconciliation analysis for the 6/14 claims call with A&M.
6/13/2023	C. Goodrich	1.8	Developed template for BRG (J. Wilson) re: claims classes and voting rights within proposed claims classes.
6/13/2023	M. Galfus	1.7	Analyzed all claims (filed and scheduled) at GAP per request from a UCC member.
6/13/2023	M. Galfus	1.2	Reviewed the agenda for the claims call with A&M.
6/13/2023	J. Wilson	1.1	Created claims analysis focused on a specific subset of creditors at the request of the Committee.
6/13/2023	M. Galfus	0.9	Continued to review the claims reconciliation analysis for the 6/14 claims call with A&M.
6/13/2023	M. Galfus	0.8	Analyzed a certain counterparty's proof of claim to review their prepetition late fee calculation for the claims reconciliation analysis.
6/13/2023	C. Kearns	0.2	Held call with White & Case (P. Abelson) re: claims issues and related follow-up.
6/14/2023	M. Galfus	2.7	Reviewed A&M's updated claims reconciliation analysis for the 6/14 claims call.
6/14/2023	M. Galfus	2.4	Reviewed the claims reconciliation analysis for the 6/14 claims call with A&M.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
6/14/2023	A. Cowie	2.3	Analyzed claims reconciliation overview for certain major customer claims.
6/14/2023	J. Hill	2.1	Analyzed the claims pool pricing based on today's pricing and variable pricing structures.
6/14/2023	J. Hill	1.8	Analyzed GAP entity claims pool size, at the request of UCC members.
6/14/2023	M. Galfus	1.8	Updated the claims reconciliation analysis based on A&M updated claims reconciliation covered during the 6/14 claims call.
6/14/2023	J. Hill	1.3	Analyzed the impact of the Debtors' position on setoff of claims.
6/14/2023	M. Galfus	1.1	Analyzed all claims (filed and scheduled) at GAP per request from a UCC member.
6/14/2023	G. Beaulieu	1.1	Researched historical precedent for claims of assets with price fluctuation.
6/14/2023	E. Hengel	0.6	Participated in a part of the 6/14 claims call with A&M (M. Leto, P. Kinealy).
6/14/2023	A. Cowie	0.6	Participated in call with A&M (M. Leto, P. Kinealy) in regard to claims reconciliation status/progress.
6/14/2023	M. Galfus	0.6	Participated in part of claims call with A&M (M. Leto, P. Kinealy).
6/14/2023	E. Hengel	0.6	Prepared response to a Committee member's question regarding claims pool.
6/14/2023	C. Kearns	0.5	Reviewed claims analysis.
6/14/2023	J. Wilson	0.2	Reviewed preliminary volume weighted average pricing analysis to assess potential valuation impact on the claims pool.
6/15/2023	M. Galfus	2.6	Updated the claims reconciliation analysis based on A&M updated claims reconciliation covered during the 6/14 claims call.
6/15/2023	M. Galfus	1.8	Summarized adjustments made to the claims pool based on the A&M claims reconciliation to be shared during the 6/21 claims call.
6/15/2023	C. Goodrich	0.9	Outlined next steps regarding dollarized claimant detail prepared by BRG (J. Wilson).
6/15/2023	M. Galfus	0.9	Reviewed the setoff mechanism based on the 6/14 claims call for the claims reconciliation analysis.
6/15/2023	J. Wilson	0.9	Reviewed the volume weighted average pricing analysis as a potential alternative claims valuation methodology.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
6/15/2023	C. Goodrich	0.6	Reviewed dollarized claimant detail prepared by BRG (J. Wilson).
6/15/2023	C. Kearns	0.5	Reviewed claims related scenarios.
6/15/2023	E. Hengel	0.5	Reviewed updated claims notes provided by BRG (J. Hill).
6/15/2023	E. Hengel	0.4	Responded to a claims pool question from a Committee member.
6/16/2023	C. Goodrich	2.9	Analyzed data regarding claims valuation as of Petition Date versus VWAP versus Confirmation/Effective Date.
6/16/2023	A. Cowie	2.3	Analyzed claims reconciliation overview for unsecured claims filed versus scheduled.
6/16/2023	J. Wilson	2.3	Reconciled counterparty level claims by creditor class produced by Houlihan Lokey at the request of White & Case.
6/16/2023	C. Goodrich	1.9	Continued to analyze claims valuation as of Petition Date versus VWAP versus Confirmation/Effective Date.
6/16/2023	C. Kearns	0.8	Held call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss claims analysis and related issues.
6/16/2023	E. Hengel	0.8	Participated in call to discuss claims analysis with White & Case (P. Abelson) and Houlihan Lokey (B. Geer).
6/16/2023	C. Kearns	0.7	Reviewed report for Counsel re: claims analysis and related Plan scenarios.
6/19/2023	J. Wilson	2.8	Created analysis which summarized claims by creditor class as contemplated by the Disclosure Statement.
6/19/2023	C. Goodrich	1.4	Analyzed claims pool bridge from draft Disclosure Statement to UCC estimates.
6/19/2023	J. Wilson	1.4	Updated claims by creditor class analysis based on comments from a Managing Director prior to sharing with White & Case and Houlihan Lokey.
6/19/2023	M. Galfus	1.2	Reviewed latest claims reconciliation analysis.
6/19/2023	J. Wilson	1.1	Created analysis reconciling low and high claims pool estimates in the Debtors' advisors recovery model to the BRG estimated claims.
6/19/2023	J. Wilson	1.0	Created analysis comparing counterparty level claims by asset category using Petition Date value and volume weighted average price (VWAP) value.
6/19/2023	M. Galfus	0.8	Reviewed the Debtors' Disclosure Statement for the claims objections procedures for the claims reconciliation analysis.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
6/19/2023	C. Goodrich	0.6	Edited draft list of claim objection reasons.
6/19/2023	C. Kearns	0.6	Reviewed latest claims analysis for Counsel.
6/19/2023	E. Hengel	0.4	Discussed claims pool issues with BRG (C. Kearns).
6/19/2023	C. Kearns	0.4	Discussed claims pool issues with BRG (E. Hengel).
6/19/2023	E. Hengel	0.3	Prepared feedback to White & Case (A. Parra-Criste) re: claims objection process.
6/20/2023	A. Cowie	2.1	Analyzed claims reconciliation overview for unsecured claims filed versus scheduled in preparation for call with A&M.
6/20/2023	J. Wilson	0.9	Created analysis summarizing the impact of different setoff methodologies on the claim of a large creditor to share with White & Case and Houlihan Lokey.
6/20/2023	M. Renzi	0.8	Reviewed claims analysis slide to ensure alignment on key issues to resolve.
6/20/2023	C. Goodrich	0.8	Reviewed updated impact of GBTC setoff methodology with respect to claims.
6/20/2023	J. Wilson	0.8	Updated claims analysis slide based on comments from BRG (M. Renzi).
6/20/2023	E. Hengel	0.6	Discussed claims pool issues with White & Case (P. Abelson).
6/20/2023	C. Kearns	0.6	Held call with White & Case (P. Abelson) to discuss views on the claims analysis.
6/20/2023	M. Renzi	0.6	Met with White & Case (P. Abelson) re: claims pool issues.
6/20/2023	A. Cowie	0.6	Participated in call with A&M (P. Kinealy, M. Leto) in regard to claims reconciliation progress.
6/20/2023	J. Wilson	0.4	Analyzed impact of coin price appreciation on claims pool size.
6/20/2023	C. Kearns	0.4	Reviewed claims analysis by claim type.
6/20/2023	J. Wilson	0.4	Updated claims by creditor analysis to incorporate comments BRG (C. Kearns).
6/20/2023	E. Hengel	0.3	Discussed claims pool issues with BRG (M. Renzi).
6/20/2023	M. Renzi	0.3	Met with BRG (E. Hengel) re: claims pool.
6/21/2023	A. Cowie	2.4	Analyzed claims reconciliation overview for unsecured claims filed versus scheduled based on work from A&M.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
6/21/2023	G. Beaulieu	2.1	Reviewed post setoff claims analysis for computational accuracy.
6/21/2023	M. Galfus	1.3	Reviewed A&M's latest claims reconciliation analysis in preparation for the claims call.
6/21/2023	M. Galfus	1.3	Reviewed the FAQ related to an insurance claim to be presented to the creditors.
6/21/2023	M. Renzi	0.8	Met with White & Case (C. Shore, P. Abelson) re: claims pool treatment.
6/21/2023	E. Hengel	0.8	Participated in call with White & Case (C. Shore, P. Abelson) to discuss claims pool treatment.
6/21/2023	M. Galfus	0.8	Summarized the agenda in preparation for the 6/21 claims call with A&M.
6/21/2023	M. Galfus	0.7	Compared the claims reconciliation analysis to the Debtors' analysis to confirm consistency.
6/21/2023	M. Galfus	0.6	Analyzed claims overview for filed claims versus scheduled based on work from A&M.
6/21/2023	J. Wilson	0.6	Reviewed claims reconciliations provided by the Debtors' advisors for bridging.
6/21/2023	C. Kearns	0.4	Participated in part of a call with White & Case (C. Shore, P. Abelson) re: claims pool.
6/21/2023	E. Hengel	0.2	Discussed claims pool issues with White & Case (P. Abelson, C. Shore).
6/21/2023	C. Kearns	0.2	Held call with White & Case (P. Abelson, C. Shore) re: claims analysis.
6/21/2023	E. Hengel	0.2	Reviewed claims pool issues notes from BRG (C. Kearns).
6/22/2023	M. Galfus	1.1	Reviewed the FAQ related to an insurance claim to be presented to the creditors.
6/22/2023	M. Canale	0.8	Reviewed insurance claims update from A&M (M. Leto).
6/23/2023	J. Wilson	1.4	Created claims by counterparty and asset type report for White & Case.
6/23/2023	M. Galfus	0.8	Reviewed proofs of claim related to trade claims under a certain threshold for the claims reconciliation analysis.
6/26/2023	C. Goodrich	0.7	Reviewed all communications to date regarding GCL insurance claim.
6/27/2023	M. Galfus	2.6	Updated the claims bridge analysis.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
6/27/2023	G. Beaulieu	2.4	Drafted analysis detailing difference between current and previous claims analysis figures.
6/27/2023	G. Beaulieu	1.7	Created chart regarding the impact of a certain counterparty's claims recovery.
6/27/2023	M. Galfus	1.3	Analyzed the Debtors' scheduled claims denominated in USD/stablecoins, per request from White & Case (P. Abelson).
6/27/2023	M. Galfus	1.2	Analyzed a large counterparty's net claim valuing setoff under three scenarios (foreclosure, Petition, and current date), per request from White & Case (P. Abelson).
6/27/2023	E. Hengel	0.8	Created claims analysis summaries at request of Committee member.
6/27/2023	E. Hengel	0.5	Participated in call with BRG (A. Cowie) to discuss claims analysis.
6/27/2023	M. Galfus	0.5	Participated in call with BRG (E. Hengel) re: claims analysis.
6/27/2023	A. Cowie	0.5	Participated in call with BRG (E. Hengel) regarding claims analysis.
6/27/2023	E. Hengel	0.5	Participated in call with BRG (M. Galfus) to discuss claims analysis.
6/27/2023	A. Cowie	0.5	Participated in call with White & Case (P. Abelson, A. Parra Criste, M. Meises), A&M (M. Leto, P. Kinealy) and NRF (E. Daucher) in regard to claims issues.
6/27/2023	E. Hengel	0.5	Participated in call with White & Case (P. Abelson, A. Parra Criste, M. Meises), A&M (M. Leto, P. Kinealy) and NRF (E. Daucher) to discuss claims issues.
6/27/2023	C. Goodrich	0.5	Participated in call with White & Case (P. Abelson, A. Parra Criste, M. Meises), A&M (M. Leto, P. Kinealy) and NRF (E. Daucher) to discuss GAP claims and promissory-note related issues.
6/27/2023	A. Cowie	0.3	Participated in call with A&M (M. Leto) in regard to claims issues.
6/28/2023	M. Galfus	2.9	Updated the claims bridge analysis.
6/28/2023	G. Beaulieu	2.7	Revised analysis detailing current claims pool assessment.
6/28/2023	M. Galfus	1.4	Continued to update the claims bridge analysis.
6/28/2023	J. Wilson	0.8	Reconciled claims summary for a specific counterparty to the loan tape.
6/28/2023	M. Galfus	0.6	Reviewed all claims filed at GGH in preparation for a call with Houlihan Lokey and A&M.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
6/28/2023	E. Hengel	0.5	Participated in 6/28 claims discussion with A&M (M. Leto).
6/28/2023	M. Galfus	0.4	Analyzed a large counterparty's net claim valuing setoff under three scenarios (foreclosure, Petition, and current date), per request from White & Case (P. Abelson).
6/28/2023	C. Goodrich	0.4	Participated in call with a Committee member regarding quantum of claims pool with BRG (E. Hengel).
6/28/2023	E. Hengel	0.4	Participated in call with Committee member to discuss claims issues.
6/29/2023	Z. Barandi	1.8	Reviewed various documents (e.g., loan books, discovery files from Counsel) for foreclosure date of GGC creditor for claim analysis.
6/29/2023	J. Cooperstein	1.1	Reviewed GGH filed claims amount versus scheduled.
6/29/2023	D. Mordas	1.1	Updated SOAL to books and records claims bridge to be shared with BRG (M. Galfus, J. Wilson).
6/29/2023	Z. Barandi	0.9	Updated coin pricing for foreclosure dates for claim analysis.
6/29/2023	E. Hengel	0.5	Corresponded with A&M (M. Leto regarding GGH claims pool.
6/29/2023	E. Hengel	0.5	Participated in call with A&M (M. Leto, P. Kinealy) and Houlihan Lokey (B. Geer) to discuss GGH claims.
6/29/2023	Z. Barandi	0.4	Attended call with A&M (D. Walker) and Houlihan Lokey (B. Geer) re: GAP intercompany balance and claims filed at GGH to take notes to be shared with internal team.
6/29/2023	A. Cowie	0.4	Participated in call with A&M (D. Walker) and Houlihan Lokey (B. Geer) in regard to GAP claims issues.
6/29/2023	M. Galfus	0.2	Reviewed insurance claim FAQ per request from White & Case (P. Strom).
6/30/2023	D. Mordas	2.4	Updated the claims bridge schedules from the Disclosure Statement to the Debtors' books and records for GGC and GAP.
6/30/2023	M. Galfus	2.2	Updated the claims reconciliation analysis.
6/30/2023	C. Goodrich	1.5	Reviewed detail relating to alternative setoff methods and claims valuations for large counterparties.
6/30/2023	E. Hengel	0.6	Discussed insurance claims issues with BRG (M. Canale, M. Renzi).
6/30/2023	M. Canale	0.6	Discussed specific insurance claims questions from UCC with BRG (E. Hengel, M. Renzi).

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
6/30/2023	M. Renzi	0.6	Met with BRG (E. Hengel, M. Canale) re: insurance claims questions from UCC.
6/30/2023	M. Canale	0.4	Reviewed email response from a certain Committee member regarding insurance claims.
Task Code Total Hours		265.8	
12. Statements and Schedules			
6/2/2023	J. Wilson	0.4	Outlined analysis to reconcile Company loan tape to the Statements and Schedules.
6/6/2023	Z. Barandi	1.9	Summarized findings related to a DCG subsidiary to ensure nothing was misrepresented to the UCC due to the Debtors' mistake in the SOFA 4 Rider 1 filing.
6/6/2023	Z. Barandi	1.4	Reviewed previous files received from Debtors related to a DCG subsidiary to ensure nothing was misrepresented to the UCC due to the Debtors' mistake in the SOFA 4 Rider 1 filing.
6/6/2023	M. Galfus	1.1	Reviewed loan transaction variances between the Schedules and the Debtors' books and records.
6/6/2023	E. Hengel	0.8	Updated UCC on SOFA 4 amended filing after review.
6/6/2023	M. Galfus	0.7	Reviewed the loan book foreclosure detail for the Schedules to books and records reconciliation regarding the Debtors' loan transactions.
6/6/2023	J. Wilson	0.4	Investigated an error in the SOFA/SOALs related to prepetition disbursements.
6/7/2023	M. Galfus	1.6	Reviewed the loan transaction variances between the Schedules and the Debtors' books and records
Task Code Total Hours		8.3	
13. Intercompany Transactions/ Balances			
6/5/2023	C. Goodrich	1.3	Continued to review data relating to a DCG subsidiary.
6/5/2023	C. Goodrich	0.7	Reviewed data relating to a DCG subsidiary.
6/6/2023	J. Cooperstein	2.1	Reviewed Genesis intercompany matrix to reconcile balances versus the Statements of Financial Affairs (SOFA).
6/6/2023	M. Galfus	1.3	Reviewed intercompany activity listed in the Statements and Schedules per request from a Committee member.
6/6/2023	M. Galfus	0.7	Analyzed non-Debtor (GCL) intercompany payable to GGC.

Date	Professional	Hours	Description
13. Intercompany Transactions/ Balances			
6/7/2023	J. Hill	1.9	Drafted FAQs on the Debtors' incorrectly reported SOFA/SOAL for a DCG subsidiary's intercompany transactions.
6/7/2023	J. Cooperstein	1.5	Drafted FAQ diligence item related to a DCG subsidiary to be posted on Kroll FAQ site.
6/7/2023	M. Galfus	1.1	Reviewed the FAQ related to a DCG subsidiary to be sent to creditors in response to a request from UCC member.
6/7/2023	Z. Barandi	0.8	Updated findings related to a DCG subsidiary to ensure nothing was misrepresented to the UCC due to the Debtors' mistake in the SOFA 4 Rider 1 filing.
6/7/2023	J. Cooperstein	0.5	Updated draft FAQ related to a DCG subsidiary.
6/8/2023	J. Cooperstein	2.1	Analyzed a DCG subsidiary's related activity with Genesis.
6/8/2023	C. Goodrich	0.9	Refined FAQ relating to a DCG subsidiary.
6/8/2023	J. Cooperstein	0.9	Updated a DCG subsidiary's FAQ based on comments from White & Case and BRG (E. Hengel, M. Renzi).
6/9/2023	C. Goodrich	1.1	Updated FAQ regarding DCG subsidiary disbursements.
6/14/2023	D. Mordas	2.7	Analyzed an intercompany transaction between the Debtors and non-Debtor.
6/14/2023	J. Cooperstein	1.5	Analyzed Genesis intercompany matrix to estimate recoverability.
6/14/2023	J. Cooperstein	0.8	Analyzed Genesis non-Debtor intercompany balances.
6/15/2023	J. Hill	1.9	Reviewed the MLA language to assess the late fee on intercompany transactions.
6/15/2023	J. Cooperstein	1.4	Created Genesis interest receivable calculation summary from related party.
6/15/2023	J. Hill	1.3	Updated FAQ language on a DCG subsidiary's intercompany transactions for distribution to broader creditor base.
6/19/2023	G. Beaulieu	2.8	Reviewed documents related to GGCI intercompany payoff.
6/19/2023	G. Beaulieu	2.2	Drafted analysis on GGCI intercompany payoff.
6/19/2023	G. Beaulieu	1.4	Revised analysis on GGCI intercompany payoff.
6/20/2023	G. Beaulieu	2.8	Revised presentation and language detailing GGCI intercompany payoff and impact.

Date	Professional	Hours	Description
13. Intercompany Transactions/ Balances			
6/20/2023	C. Goodrich	0.9	Reviewed analysis of outstanding GGCI intercompany balance prepared by BRG (G. Beaulieu).
6/21/2023	M. Galfus	1.4	Summarized the FAQ related to the GGCI cash release to be presented to the creditors.
6/22/2023	J. Hill	2.7	Reviewed draft Disclosure Statement to assess intercompany obligation treatment.
6/22/2023	M. Galfus	1.2	Reviewed the FAQ related to a DCG subsidiary to be presented to the creditors.
6/23/2023	G. Beaulieu	2.1	Reviewed documents from data room detailing intercompany loan balances.
6/23/2023	C. Goodrich	0.3	Reviewed summary of intercompany loan balances prepared by BRG (G. Beaulieu).
6/27/2023	A. Cowie	1.6	Reviewed analysis of intra-Debtor intercompany balance composition.
6/27/2023	C. Goodrich	0.6	Reviewed GGC to GAP intercompany detail in response to question from UCC.
6/28/2023	A. Cowie	0.5	Participated in call with A&M (M. Leto) in regard to claims between Debtors.
6/28/2023	M. Galfus	0.5	Participated in claims reconciliation call with A&M (M. Leto) to reconcile claims between Debtors.
6/29/2023	A. Cowie	2.6	Reviewed analysis of a large counterparty's collateral impact on intercompany claims.
6/29/2023	Z. Barandi	0.6	Reviewed intercompany matrices to prepare for call with Houlihan Lokey re: GGC - GGH intercompany balance.
6/29/2023	A. Cowie	0.4	Participated in call with A&M (M. Leto) in regard to intercompany recoveries between Debtors.
6/29/2023	M. Galfus	0.4	Participated in call with A&M (P. Kinealy & M. Leto) Houlihan Lokey (B. Geer) and BRG (A. Cowie, E. Hengel) regarding claims filed at GGH.
6/29/2023	Z. Barandi	0.3	Summarized notes from call with A&M (M. Leto, P. Kinealy) and Houlihan Lokey (B. Geer) re: GGC - GGH intercompany balance and claims filed at GGH.
6/29/2023	Z. Barandi	0.3	Summarized notes from call with Houlihan Lokey (B. Geer, R. Malik, O. Fung) re: GGC - GGH intercompany balance and claims filed at GGH.
6/29/2023	M. Galfus	0.2	Reviewed the DCG subsidiary's FAQ per request from White & Case (A. Parra Criste).

Date	Professional	Hours	Description
13. Intercompany Transactions/ Balances			
6/30/2023	A. Cowie	1.8	Reviewed analysis of a large counterparty's collateral impact on intercompany recoveries.
6/30/2023	Z. Barandi	0.9	Summarized the components of GAP's intercompany payable to GGC for Counsel.
Task Code Total Hours		55.0	
17. Analysis of Historical Results			
6/1/2023	G. Beaulieu	1.6	Performed research on historic GBTC pricing.
6/1/2023	G. Beaulieu	1.4	Drafted schedule of historic GBTC pricing.
6/14/2023	G. Beaulieu	2.7	Researched historical crypto pricing data to answer Committee member question.
6/15/2023	J. Cooperstein	1.5	Analyzed historical crypto holdings balance sheet information from non-Debtor.
6/20/2023	G. Beaulieu	1.8	Created chart of historical major coin price fluctuations.
6/26/2023	G. Beaulieu	2.7	Researched insurance payouts for historical instances due to specific recoveries.
Task Code Total Hours		11.7	
18. Operating and Other Reports			
6/1/2023	D. Mordas	2.4	Analyzed the Debtors' April monthly operating reports filed on 5/30.
6/1/2023	D. Mordas	0.6	Corresponded with BRG (M. Galfus) to discuss monthly operating reports.
6/1/2023	D. Mordas	0.4	Corresponded with BRG (J. Cooperstein) re: monthly operating reports.
6/2/2023	D. Mordas	2.1	Analyzed the Debtors' April monthly operating reports filed on 5/30.
6/5/2023	C. Goodrich	1.8	Reviewed Apr-23 Monthly Operating Report.
6/5/2023	G. Beaulieu	1.7	Reviewed Apr-23 MOR documents published to docket.
6/8/2023	C. Goodrich	1.8	Reviewed sum of the parts financials posted to dataroom.
6/8/2023	M. Galfus	1.3	Reconciled the liabilities listed in the Schedules versus the Debtors' books and records.
6/9/2023	C. Goodrich	0.5	Edited list of questions for A&M regarding Apr-23 financials.
6/9/2023	C. Goodrich	0.4	Reviewed Debtors' Apr-23 financials.

Date	Professional	Hours	Description
18. Operating and Other Reports			
6/14/2023	J. Cooperstein	1.2	Reviewed financial documentation related to non-Debtor entities.
6/14/2023	J. Cooperstein	0.8	Analyzed non-Debtor GGML's balance sheet.
6/26/2023	J. Cooperstein	2.0	Analyzed financial model information posted in virtual data room.
6/29/2023	G. Beaulieu	2.1	Prepared analysis in expectation of May MOR publication at EOM June.
6/29/2023	G. Beaulieu	1.4	Revised analysis in expectation of May MOR publication at EOM June.
Task Code Total Hours		20.5	
19. Cash Flow/Cash Management/ Liquidity			
6/1/2023	D. Mordas	1.4	Updated the fee tracker applications for the bankruptcy professionals.
6/2/2023	Z. Barandi	0.9	Analyzed cash flow variance for week ended 5/26.
6/2/2023	Z. Barandi	0.6	Analyzed liquidity forecast for week ended 5/26.
6/2/2023	J. Cooperstein	0.5	Analyzed weekly 5/26 cash flow variance report provided by Debtors.
6/2/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash and coin report and cash flow update for week ending 5/26.
6/5/2023	Z. Barandi	0.6	Reviewed new files posted to Genesis data room re: 6/1 version of the 13-week cash flow model.
6/6/2023	J. Cooperstein	0.7	Reviewed Debtors' 6/1 updated cash flow forecast.
6/7/2023	G. Beaulieu	2.1	Analyzed Debtors' cash and coin holdings for exposure to SEC security-flagged coins.
6/8/2023	C. Goodrich	1.2	Reviewed 6/1 budget provided by the Debtors.
6/8/2023	C. Goodrich	0.7	Reviewed 6/2 weekly cash flow forecast.
6/9/2023	D. Mordas	2.7	Created detailed weekly schedule for the fee estimations of the UCC and Debtors' professionals.
6/9/2023	D. Mordas	1.7	Updated the detailed fee estimations to a monthly schedule for the UCC and Debtors' professionals.
6/14/2023	E. Hengel	0.9	Created summary of GGCI cash release for UCC members.
6/15/2023	J. Cooperstein	0.8	Analyzed weekly cash flow package for week ended 6/9 provided by the Debtors.
6/16/2023	D. Mordas	0.4	Reviewed the Debtors' prepared liquidity and variance reporting.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
6/19/2023	D. Mordas	1.6	Reviewed the variance report and liquidity statements from the Debtors.
6/20/2023	D. Mordas	0.7	Updated the fee tracker forecast for the actuals.
6/22/2023	E. Hengel	0.4	Reviewed Debtors' banking exposure at request of Committee member.
6/23/2023	J. Cooperstein	1.0	Analyzed a counterparty's cash and coin liquidity.
6/23/2023	J. Cooperstein	0.8	Analyzed Debtors' weekly 6/16 cash reporting package.
6/26/2023	J. Hill	1.7	Reviewed 6/16 weekly cash flow variance analysis.
6/26/2023	D. Mordas	0.7	Updated professional fee projections for the cash management and liquidity forecasts.
6/29/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash and coin report and cash flow update for week ending 6/23.
6/30/2023	J. Cooperstein	0.8	Reviewed updated 6/23 Debtors' cash reporting package.
6/30/2023	Z. Barandi	0.7	Analyzed cash flow variance for week ended 6/23.
6/30/2023	Z. Barandi	0.5	Analyzed liquidity forecast for week ended 6/23.
Task Code Total Hours		24.5	
22. Preference/ Avoidance Actions			
6/6/2023	J. Hill	2.5	Reviewed intercompany transactions within the last year with non-Debtor related entities.
6/6/2023	A. Cowie	2.3	Analyzed potential preference claims.
6/7/2023	M. Galfus	2.4	Reviewed payments made within the preference period listed in the Debtors' SOFAs.
6/7/2023	A. Cowie	1.3	Analyzed updated potential preference claims.
6/8/2023	M. Galfus	1.7	Reviewed payments made to insiders within the preference period listed in the Debtors' SOFAs.
6/8/2023	M. Galfus	1.6	Reviewed payments made to third parties within the preference period listed in the Debtors' SOFAs.
6/8/2023	M. Galfus	1.2	Reviewed payments made to other non-Debtor affiliates within the preference period listed in the Debtors' SOFAs.
6/8/2023	A. Cowie	1.1	Continued to analyze potential preference claims.

Date	Professional	Hours	Description
22. Preference/ Avoidance Actions			
6/8/2023	M. Galfus	1.1	Reviewed the payments made to a large counterparty within the preference period.
6/8/2023	J. Hill	0.4	Prepared a schedule, per UCC members' request, on the potential preference payments to third party and related parties.
6/9/2023	M. Galfus	1.7	Reviewed payments made to third parties within the preference period listed in the Debtors' SOFAs.
6/9/2023	M. Galfus	1.2	Reviewed payments made to other non-Debtor affiliates within the preference period listed in the Debtors' SOFAs.
6/9/2023	G. Beaulieu	0.9	Revised potential preferential activity analysis.
6/9/2023	E. Hengel	0.7	Prepared comments for BRG (J. Wilson) re: preference analysis.
6/9/2023	G. Beaulieu	0.7	Revised slides showing potential preferential transactions.
6/10/2023	J. Wilson	1.1	Responded to a question from White & Case regarding preferences.
6/10/2023	E. Hengel	0.6	Prepared comments on the preliminary preference analysis provided by BRG (J. Wilson).
6/12/2023	M. Galfus	2.9	Reviewed payments within the preference period listed in the Debtors' Schedules.
6/12/2023	G. Beaulieu	2.4	Reviewed preference period transfers for potential preferential activity.
6/12/2023	C. Goodrich	2.3	Reviewed data relating to potential preference actions.
6/12/2023	G. Beaulieu	1.8	Drafted excel analysis illustrating potential preferential activity.
6/12/2023	M. Galfus	1.7	Reconciled potential preference payments listed in the Debtors' Schedules against the loan tape.
6/12/2023	D. Mordas	1.6	Updated preference analysis for new information from the Debtors.
6/12/2023	J. Hill	1.4	Analyzed A&M preference claims analysis.
6/12/2023	J. Cooperstein	1.3	Analyzed transfers of value out of Genesis during the preference period window.
6/12/2023	J. Wilson	1.0	Created preference analysis to summarize potential additional recoveries available to creditors.
6/12/2023	M. Galfus	0.8	Continued to review payments within the preference period listed in the Debtors' Schedules.

Date	Professional	Hours	Description
22. Preference/ Avoidance Actions			
6/12/2023	C. Goodrich	0.6	Reviewed a large counterparty's data provided by a Debtors' professionals re: preference.
6/12/2023	J. Hill	0.5	Attended call with A&M (M. Leto, M. Fitts) to discuss potential third party preferences.
6/12/2023	J. Wilson	0.5	Attended call with A&M (M. Leto, M. Fitts) to discuss preferences.
6/12/2023	E. Hengel	0.5	Participated in call with A&M (M. Leto, M. Fitts) to discuss preference actions.
6/13/2023	J. Hill	1.7	Analyzed potential preference payments to third party counterparties to assess claims pool size.
6/13/2023	E. Hengel	0.7	Prepared responses to questions from White & Case (A. Parra Criste) regarding claims and preferences.
6/15/2023	M. Galfus	2.7	Analyzed all payments made to a certain creditor within the preference period based on loan tape data provided by the Debtors per request from Counsel.
6/16/2023	J. Hill	2.8	Analyzed a non-Debtor's intercompany transactions, per UCC request to assess preference risk.
Task Code Total Hours		49.7	
24. Liquidation Analysis			
6/22/2023	J. Hill	2.8	Analyzed the liquidation analysis footnotes provided by the Debtors' advisors.
6/22/2023	J. Cooperstein	1.3	Analyzed Debtor's draft liquidation analysis.
6/26/2023	C. Kearns	0.4	Reviewed draft liquidation analysis.
Task Code Total Hours		4.5	
25. Litigation			
6/6/2023	J. Cooperstein	1.7	Updated litigation scenario analysis to reflect refreshed view of claims pool.
6/6/2023	E. Hengel	0.4	Updated litigation scenarios to be distributed to Counsel.
6/7/2023	E. Hengel	0.3	Distributed litigation scenarios to UCC members after review.
6/8/2023	A. Cowie	1.1	Reviewed the updated litigation strategy regarding investigations and intercompany transactions.
6/12/2023	J. Cooperstein	2.3	Reconciled Houlihan Lokey's recovery analysis to BRG's litigation analysis.

Date	Professional	Hours	Description
25. Litigation			
6/28/2023	J. Cooperstein	0.8	Updated litigation scenario recovery analysis.
Task Code Total Hours		6.6	
26. Tax Issues			
6/2/2023	Q. Liu	0.3	Reviewed revised litigation scenarios to assess tax implications.
6/5/2023	Q. Liu	0.4	Reviewed UCC and AHG counterproposal terms to assess tax implications.
6/7/2023	G. Koutouras	2.8	Reviewed tax considerations in proposed term sheets.
6/7/2023	Q. Liu	0.3	Reviewed UCC presentation for 6/7 meeting to assess current position and any tax implications.
6/7/2023	Q. Liu	0.1	Reviewed minutes from UCC meeting held on May 31, 2023 for any tax discussions.
6/8/2023	Q. Liu	0.6	Reviewed email correspondence from White & Case (S. Fryman) around emergence plan tax attributes.
6/14/2023	C. Goodrich	1.1	Updated summary of potential tax issues raised by current term sheet.
6/19/2023	G. Koutouras	0.9	Reviewed 6/21 UCC report updates for potential tax implications prior to distribution.
6/19/2023	Q. Liu	0.4	Reviewed tax disclosures for emergence plan.
6/21/2023	G. Koutouras	0.7	Reviewed notes from the UCC call for potential tax implications regarding the promissory note.
6/22/2023	Q. Liu	1.1	Reviewed draft liquidation analysis for tax implications.
6/26/2023	Q. Liu	0.3	Reviewed revised terms report for tax implications.
6/27/2023	Q. Liu	0.6	Reviewed revised liquidation analysis to assess tax implications.
6/27/2023	Q. Liu	0.4	Reviewed UCC report for the 6/28 meeting to assess current tax position.
6/28/2023	G. Koutouras	0.9	Reviewed 6/28 UCC report updates for potential tax implications.
6/28/2023	Q. Liu	0.7	Reviewed terms for mark to market options 1 and 2 to assess tax implications.
6/28/2023	G. Koutouras	0.6	Emailed to White & Case (S. Fryman) tax to align on tax principles for any settlement.

Date	Professional	Hours	Description
26. Tax Issues			
6/29/2023	Q. Liu	1.1	Prepared slide to outline terms of mark to market options 1 and 2 to explain tax implications.
6/30/2023	G. Koutouras	2.4	Analyzed tax sharing agreement to determine extent to which tax refunds are available to consolidated group members.
6/30/2023	G. Koutouras	1.0	Reviewed Houlihan Lokey report for tax refund treatment.
Task Code Total Hours		16.7	
27. Plan of Reorganization/ Disclosure Statement			
6/1/2023	M. Renzi	0.7	Met with UCC and Houlihan Lokey (R. Malik) re: a large counterparty's collateral
6/1/2023	E. Hengel	0.7	Participated in call to discuss a large counterparty's collateral with the UCC and Houlihan Lokey (R. Malik).
6/1/2023	C. Kearns	0.4	Reviewed status of a settlement and related issues.
6/1/2023	C. Kearns	0.1	Emailed with White & Case (P. Abelson) on counterparty matters.
6/2/2023	C. Kearns	0.7	Reviewed status of the Plan and related issues.
6/2/2023	C. Kearns	0.2	Emailed with White & Case (P. Abelson) on Plan draft proposal.
6/2/2023	C. Kearns	0.2	Reviewed limited objection to exclusivity.
6/5/2023	C. Kearns	1.1	Held status call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: Disclosure Statement.
6/5/2023	C. Kearns	0.8	Held status call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: Plan related issues.
6/5/2023	M. Renzi	0.5	Participated in part of a status call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: Plan related issues.
6/5/2023	E. Hengel	0.5	Participated in part of a status call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) regarding Plan related issues.
6/6/2023	J. Hill	2.4	Analyzed the draft Disclosure Statement provided by the Debtors.
6/7/2023	C. Goodrich	1.1	Reviewed draft Disclosure Statement.
6/8/2023	J. Cooperstein	1.1	Reviewed draft of Debtors' Disclosure Statement.
6/8/2023	C. Kearns	0.5	Reviewed draft Disclosure Statement.
6/8/2023	C. Kearns	0.5	Reviewed status of a large counterparty's related analyses.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
6/9/2023	C. Goodrich	1.7	Reviewed updated settlement offer.
6/9/2023	J. Cooperstein	1.6	Reviewed 6/9 counterproposal document.
6/9/2023	J. Cooperstein	0.9	Compared 6/9 counterproposal to the historical proposal analysis.
6/9/2023	C. Goodrich	0.7	Conducted final review of counterproposal in advance of remitting counterproposal via White & Case (P. Abelson).
6/9/2023	M. Renzi	0.6	Analyzed the updated settlement proposal.
6/9/2023	C. Kearns	0.6	Reviewed latest proposal from a large counterparty.
6/9/2023	J. Wilson	0.4	Analyzed Debtors' term sheet provided on 6/9.
6/11/2023	C. Kearns	1.7	Held call with UCC, White & Case (P. Abelson, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer) to discuss latest proposal, possible counters and process.
6/11/2023	A. Cowie	1.0	Participated in part of a call with the UCC, White & Case (P. Abelson, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer) in regard to settlement offer.
6/11/2023	C. Goodrich	1.0	Participated in part of a discussion with Committee, White & Case (P. Abelson, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer) re: most recent offer.
6/11/2023	J. Cooperstein	1.0	Prepared agenda and talking points for the 6/11 call with the Committee re: proposals and possible counters.
6/11/2023	C. Kearns	0.5	Reviewed latest Plan proposal.
6/11/2023	J. Cooperstein	0.5	Reviewed the updated Plan counterproposal provided by a large counterparty.
6/11/2023	C. Kearns	0.2	Emailed with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: Plan related issues.
6/12/2023	D. Mordas	2.2	Analyzed a non-Debtor subsidiary to assess the impact of a planned wind down.
6/12/2023	D. Mordas	1.4	Drafted summary material on the non-Debtor wind down impact.
6/12/2023	C. Kearns	0.9	Reviewed draft Plan of Reorganization.
6/12/2023	C. Kearns	0.3	Reviewed status of a large counterparty's related analyses.
6/13/2023	J. Cooperstein	2.8	Analyzed draft financial support provided by the Debtors which supplements the Disclosure Statement.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
6/13/2023	A. Cowie	2.3	Participated in a call with the UCC, White & Case (C. Shore, P. Abelson, M. Meises) and Houlihan Lokey (B. Geer, D. Cumming) in regard counteroffer to settle.
6/13/2023	C. Goodrich	2.1	Reviewed Amended Disclosure Statement.
6/13/2023	C. Kearns	1.9	participated in a part of a call with the Committee, White & Case (C. Shore, P. Abelson, M. Meises) and Houlihan Lokey (B. Geer, D. Cumming) to discuss the latest Plan proposal and related issues.
6/13/2023	J. Cooperstein	1.9	Reviewed Amended Disclosure Statement filed by the Debtors.
6/13/2023	C. Goodrich	1.8	Participated in a part of a discussion of a counterproposal with White & Case (C. Shore, P. Abelson, M. Meises), Houlihan Lokey (B. Geer, D. Cumming), and the Committee.
6/13/2023	J. Wilson	1.6	Reviewed term sheet counterproposal report prepared by Houlihan Lokey.
6/13/2023	J. Cooperstein	1.5	Drafted Disclosure Statement summary which highlights key points in the documentation.
6/13/2023	J. Cooperstein	1.2	Conducted diligence on certain tokens contemplated in deal structure.
6/13/2023	J. Cooperstein	1.2	Reviewed draft counterproposal terms provided by Houlihan Lokey.
6/13/2023	J. Cooperstein	1.1	Reviewed Amended Disclosure Statement draft financial support provided by the Debtors.
6/13/2023	J. Cooperstein	0.8	Continued to edit Disclosure Statement summary which highlights key points in the documentation.
6/13/2023	C. Kearns	0.7	Reviewed the Plan.
6/13/2023	C. Kearns	0.5	Reviewed status of a large counterparty's related issues.
6/13/2023	C. Kearns	0.5	Reviewed the Disclosure Statement.
6/14/2023	J. Cooperstein	1.8	Created BRG analysis to sensitize Debtor's financial schedules shown in the Plan Disclosure Statement.
6/14/2023	C. Goodrich	1.1	Edited BRG questions and key issues regarding Disclosure Statement.
6/14/2023	J. Cooperstein	0.9	Reviewed BRG sensitivity analysis of Debtor's financial schedules shown in the Plan Disclosure Statement.
6/14/2023	J. Wilson	0.5	Reviewed updated term sheet counterproposal report prepared by Houlihan Lokey.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
6/15/2023	J. Cooperstein	1.1	Edited Disclosure Statement liquidation analysis summary based on feedback from BRG (E. Hengel, M. Renzi).
6/15/2023	C. Kearns	0.4	Reviewed status of a large counterparty's related discussions.
6/16/2023	C. Kearns	0.2	Emailed with Counsel (P. Abelson) on Plan related issues.
6/19/2023	C. Goodrich	2.4	Edited BRG commentary regarding draft Disclosure Statement.
6/19/2023	A. Cowie	2.2	Reviewed Disclosure Statement recovery figures in regard to Plan recoveries for creditors.
6/19/2023	M. Galfus	1.4	Reviewed the Debtors' financial projections included in their Disclosure Statement
6/19/2023	M. Galfus	1.3	Reviewed the Disclosure Statements to determine the breakdown of the voting class structure.
6/19/2023	M. Galfus	1.1	Reviewed the Debtors' recovery model included in their Disclosure Statement to determine any issues before being filed in Court.
6/19/2023	M. Renzi	0.9	Analyzed the Debtors' Disclosure Statement.
6/19/2023	M. Renzi	0.9	Continued to analyze the Debtors' Disclosure Statement.
6/19/2023	M. Renzi	0.8	Reviewed the current settlement proposal in a deal scenario.
6/19/2023	C. Kearns	0.6	Held call with White & Case (P. Abelson, M. Meises), Houlihan Lokey (D. Cumming, B. Geer, R. Malik) and Proskauer (B. Rosen) re: Plan related issues.
6/19/2023	C. Goodrich	0.6	Integrated additional edits to BRG feedback on draft Disclosure Statement.
6/19/2023	C. Goodrich	0.6	Participated in a discussion of Plan related topics with White & Case (P. Abelson, M. Meises), Houlihan Lokey (D. Cumming, B. Geer, R. Malik) and Proskauer (B. Rosen).
6/19/2023	C. Kearns	0.6	Reviewed Plan related issues.
6/19/2023	C. Kearns	0.3	Reviewed status of Plan settlement discussions.
6/20/2023	D. Mordas	2.8	Drafted pro forma schedule for the Disclosure Statement to measure the variance to the UCC view.
6/20/2023	C. Goodrich	1.3	Continued to refine list of Disclosure Statement issues to discuss with A&M.
6/20/2023	D. Mordas	1.3	Reviewed the Disclosure Statement for accuracy to the Debtors' records.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
6/20/2023	M. Galfus	1.1	Summarized the creditors' advisors issues with the Debtors' Disclosure Statement to be shared with Counsel.
6/20/2023	C. Goodrich	0.8	Edited comparison of 6/9 Plan offer to 2/10 Term Sheet and prior offers.
6/20/2023	C. Goodrich	0.7	Reviewed analysis of quantum of Disclosure Statement issues (prepared by J. Hill and J. Wilson) in advance of discussion with A&M.
6/20/2023	E. Hengel	0.6	Discussed Disclosure Statements with A&M (M. Leto, D. Walker).
6/20/2023	M. Renzi	0.6	Met with A&M (M. Leto, D. Walker) re: draft Disclosure Statement issues.
6/20/2023	C. Goodrich	0.6	Participated in discussion with A&M (M. Leto, D. Walker) regarding draft Disclosure Statement issues.
6/20/2023	C. Kearns	0.3	Reviewed status of settlement plan.
6/21/2023	D. Mordas	2.4	Updated a comparison schedule of the filed Disclosure statement to the current deal proposal.
6/21/2023	J. Cooperstein	1.4	Analyzed Debtors' Disclosure Statement assumptions versus UCC Plan proposal.
6/21/2023	D. Mordas	1.4	Edited the Disclosure Statement comparison for comments from BRG (A. Cowie, C. Goodrich).
6/21/2023	C. Kearns	1.3	Reviewed Plan related analyses requested by Counsel.
6/21/2023	J. Cooperstein	1.2	Reviewed Debtors' Disclosure Statement summary documentation.
6/21/2023	C. Goodrich	1.1	Refined list of Disclosure Statement issues to address with A&M and CGSH.
6/21/2023	C. Kearns	0.5	Held call with White & Case (P. Abelson) and Houlihan Lokey (D. Cumming, R. Malik, O. Fung) to discuss status of Plan open issues and next steps.
6/21/2023	M. Renzi	0.5	Met with White & Case (P. Abelson) and Houlihan Lokey (D. Cumming, R. Malik, O. Fung) re: Plan status.
6/21/2023	C. Kearns	0.3	Held call with White & Case (P. Abelson) re: settlement updates.
6/22/2023	D. Mordas	2.8	Edited the Disclosure Statement comparison to include an updated view on receivables.
6/22/2023	D. Mordas	2.3	Updated the Disclosure Statement comparison with comments from BRG (A. Cowie, C. Goodrich).

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
6/22/2023	D. Mordas	1.4	Continued to update the Disclosure Statement comparison to with comments from BRG (A. Cowie, C. Goodrich).
6/22/2023	C. Kearns	0.3	Held call with White & Case (P. Abelson) re: Plan related issues.
6/22/2023	C. Kearns	0.2	Reviewed current status of settlement Plan discussions.
6/23/2023	D. Mordas	2.2	Edited the pro-forma Disclosure Statement comparison schedule to align with updated information in a deal scenario.
6/24/2023	E. Hengel	0.4	Reviewed accounting issue flagged by Committee re: potential settlement.
6/24/2023	C. Kearns	0.3	Reviewed status of a counterparty discussion and related issues.
6/25/2023	P. Noring	1.0	Discussed accounting considerations for various debt structuring alternatives with Houlihan Lokey (B. Geer).
6/25/2023	C. Kearns	0.4	Reviewed status of Plan discussions including related emails with Counsel and the Committee.
6/26/2023	M. Renzi	0.9	Met with UCC members, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: mediation and settlement.
6/26/2023	M. Canale	0.9	Participated in meeting with UCC members, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss mediation and settlement.
6/26/2023	C. Kearns	0.6	Held call with the Committee, White & Case (P. Abelson, P. Strom) and Houlihan Lokey (B. Geer) re: next steps with settlement Plan discussions.
6/26/2023	C. Goodrich	0.6	Participated in part of a call with Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss status of principal to principal negotiations and next steps.
6/26/2023	M. Renzi	0.6	Reviewed notes about the principal to principal negotiations and next steps of the case provided by the BRG team.
6/26/2023	M. Renzi	0.4	Met with UCC members, White & Case (P. Abelson, P. Strom) and Houlihan Lokey (B. Geer) re: Plan issues.
6/26/2023	M. Canale	0.4	Participated in meeting with UCC members, White & Case (P. Abelson, P. Strom) and Houlihan Lokey (B. Geer) to discuss Plan issues.
6/26/2023	M. Renzi	0.3	Reviewed the current term sheet in preparation for UCC professionals's calls.
6/26/2023	E. Hengel	0.2	Discussed Disclosure Statement issues with A&M (M. Leto).

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
6/27/2023	D. Mordas	2.1	Updated the variance comparison of the Debtors' Disclosure Statement to the current deal proposal.
6/27/2023	M. Renzi	1.7	Reviewed updated draft Disclosure Statement.
6/27/2023	M. Renzi	1.2	Reviewed the current term sheet in the Plan proposal.
6/27/2023	C. Kearns	1.2	Reviewed with Counsel various settlement scenarios, paths to exit.
6/27/2023	J. Cooperstein	1.1	Analyzed supplemental financial data for Disclosure Statement.
6/27/2023	E. Hengel	1.1	Reviewed Disclosure Statement draft with exhibits provided by A&M (L. Cherrone).
6/27/2023	M. Canale	0.6	Reviewed status update on settlement negotiations in preparation for meeting with UCC.
6/27/2023	C. Kearns	0.2	Held call with White & Case (P. Abelson) re: Disclosure Statement issues.
6/28/2023	D. Mordas	2.8	Prepared comments on the Debtors' Disclosure Statement regarding financial assumptions.
6/28/2023	D. Mordas	2.8	Summarized the key points and issues separating the Disclosure Statement from the UCC professionals's analysis.
6/28/2023	M. Galfus	2.6	Reviewed the Debtors' Disclosure Statement in preparation for a discussion with A&M.
6/28/2023	D. Mordas	2.1	Edited the Disclosure Statement comparison for the new counter proposal by the UCC.
6/28/2023	J. Cooperstein	1.6	Summarized draft Disclosure Statement key issues.
6/28/2023	E. Hengel	1.4	Prepared feedback to White & Case (A. Parra Criste) after reviewing Disclosure Statement draft with exhibits provided by A&M (L. Cherrone).
6/28/2023	C. Goodrich	1.3	Updated comments on Disclosure Statement analysis.
6/28/2023	E. Hengel	0.4	Discussed Plan settlement issues with White & Case (P. Abelson).
6/28/2023	C. Kearns	0.4	Reviewed draft inserts for the Disclosure Statement.
6/29/2023	M. Galfus	2.9	Summarized key issues related to the Debtors' Disclosure Statement in preparation for a discussion with A&M.
6/29/2023	D. Mordas	2.9	Summarized the waterfall analysis of the Debtors' drafted Disclosure Statement.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
6/29/2023	G. Beaulieu	2.7	Drafted illustrative Disclosure Statement terms.
6/29/2023	D. Mordas	2.7	Drafted issues list of the Debtors' Disclosure Statement.
6/29/2023	E. Hengel	1.7	Drafted issues list related to Disclosure Statement to be distributed to White & Case (A. Parra Criste).
6/29/2023	D. Mordas	1.7	Edited the Disclosure Statement issues list with comments from BRG (A. Cowie, C. Goodrich).
6/29/2023	M. Galfus	1.3	Continued to summarize key issues related to the Debtors' Disclosure Statement in preparation for a discussion with A&M.
6/29/2023	M. Canale	1.3	Edited questions for A&M/Cleary regarding Disclosure Statement assumptions.
6/29/2023	M. Galfus	0.9	Reviewed the Debtors' Motion to Approve Disclosure Statement Info, Solicitation, Voting, and Notice Procedures (Docket No. 461) to confirm no recovery model exhibits were included in this filing.
6/29/2023	J. Cooperstein	0.8	Prepared a notes and an agenda for the Plan issues call with the AHG, White & Case, and HL.
6/29/2023	E. Hengel	0.7	Corresponded with A&M (M. Leto) regarding Disclosure Statement issues.
6/29/2023	M. Renzi	0.7	Met with White & Case (P. Abelson) re: status of mediation.
6/29/2023	E. Hengel	0.7	Participated in call with White & Case (P. Abelson) to discuss settlement issues.
6/29/2023	C. Goodrich	0.7	Participated in call with White & Case (P. Abelson) to discuss status of mediation.
6/29/2023	E. Hengel	0.6	Participated in call with Houlihan Lokey (B. Geer, O. Fung) to discuss GGH analysis.
6/29/2023	C. Kearns	0.5	Held status call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) teams on Plan related issues.
6/29/2023	M. Renzi	0.5	Met with White & Case (C. West, P. Abelson, M. Meises) re: Disclosure Statement and Plan-related issues.
6/29/2023	C. Goodrich	0.5	Participated in call with White & Case (C. West, P. Abelson, M. Meises) to discuss Disclosure Statement and Plan-related issues.
6/29/2023	C. Kearns	0.5	Reviewed Disclosure Statement motion.
6/29/2023	D. Mordas	0.4	Drafted summary issues list on the financials and methodology of the Disclosure Statement.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
6/29/2023	C. Kearns	0.4	Reviewed our draft issues list re: Disclosure Statement exhibits.
6/29/2023	E. Hengel	0.4	Reviewed updated Plan settlement offers for potential issues.
6/30/2023	D. Mordas	2.9	Drafted deliverable to summarize the BRG view of recoveries against the Debtors' view of the recoveries in the Disclosure Statement.
6/30/2023	D. Mordas	2.9	Participated in a working call with BRG (J. Cooperstein, C. Goodrich) to edit deliverables on the Disclosure Statement, recovery analysis and intercompany receivables.
6/30/2023	C. Goodrich	2.9	Participated in a working session with BRG (J. Cooperstein, D. Mordas) regarding comparison of Debtors' recovery analyses to internal UCC Professionals' estimates (by source of recovery).
6/30/2023	J. Cooperstein	2.9	Participated in working session with BRG (C. Goodrich, D. Mordas) related to updated Plan proposal.
6/30/2023	J. Cooperstein	1.8	Reviewed draft Disclosure Statement financials compared to UCC advisor analysis.
6/30/2023	E. Hengel	1.4	Drafted comments after reviewing Disclosure Statement exhibits.
6/30/2023	J. Cooperstein	1.2	Reviewed updated 6/30 Plan proposal.
6/30/2023	D. Mordas	1.1	Continued to draft deliverable to summarize the BRG view of recoveries against the Debtors' view of the recoveries in the Disclosure Statement.
6/30/2023	M. Renzi	1.1	Reviewed the updated 6/30 deal proposal.
6/30/2023	M. Canale	0.6	Participated in meeting with A&M (M. Leto) to review Disclosure Statement questions.
6/30/2023	M. Renzi	0.4	Reviewed prepared Disclosure Statement summary from BRG (M. Galfus).
6/30/2023	D. Mordas	0.3	Continued to participate in a working call with BRG (J. Cooperstein, C. Goodrich) to edit deliverables on the Disclosure Statement, recovery analysis and intercompany receivables.
6/30/2023	C. Goodrich	0.3	Continued to participate in a working session with BRG (J. Cooperstein, D. Mordas) regarding comparison of Debtors' recovery analyses to internal UCC Professionals' estimates (by source of recovery).
6/30/2023	J. Cooperstein	0.3	Continued to participate in working session with BRG (C. Goodrich, D. Mordas) related to updated Plan proposal.
Task Code Total Hours		176.9	

Date	Professional	Hours	Description
29. Special Case Matters			
6/1/2023	C. Kearns	2.0	Held call with the investigation subgroup of the UCC to discuss most recent developments and analysis requested by Counsel.
6/1/2023	M. Renzi	1.5	Met with the UCC, White & Case (C. West, P. Abelson) and Houlihan Lokey (B. Geer) re: investigations update.
6/1/2023	E. Hengel	1.5	Participated in call for investigations update call with UCC, White & Case (C. West, P. Abelson) and Houlihan Lokey (B. Geer).
6/1/2023	A. Cowie	1.5	Participated in call with the Committee, White & Case (C. West, P. Abelson) and Houlihan Lokey (B. Geer) in regard to investigation strategy.
6/8/2023	C. Kearns	0.6	Held call on investigations update call with the Committee, White & Case (C. West) and Houlihan Lokey (B. Geer).
6/8/2023	M. Renzi	0.6	Met with the UCC, White & Case (C. West) and Houlihan Lokey (B. Geer) re: investigations update.
6/8/2023	E. Hengel	0.6	Participated in investigations update call with the UCC, White & Case (C. West) and Houlihan Lokey (B. Geer).
6/8/2023	C. Kearns	0.5	Participated call with White & Case (G. Pesce, A. Parra Criste) and investigation subcommittee to discuss latest developments.
Task Code Total Hours		8.8	
31. Planning			
6/1/2023	G. Beaulieu	0.6	Reviewed status of active project work streams for remainder of week ending 6/2.
6/2/2023	M. Renzi	0.5	Met with BRG (E. Hengel, M. Canale) re: case status.
6/2/2023	E. Hengel	0.5	Participated in 6/2 update call with BRG (M. Renzi, C. Canale).
6/2/2023	M. Canale	0.5	Participated in call with BRG (E. Hengel, M. Renzi) regarding case update.
6/5/2023	E. Hengel	1.1	Participated in 6/5 update call with BRG (C. Goodrich, J. Hill).
6/5/2023	C. Goodrich	1.1	Participated in 6/5 update call with BRG (E. Hengel, J. Hill) re: case status.
6/5/2023	J. Hill	1.1	Participated in call with BRG (C. Goodrich, E. Hengel) re: 6/5 update.
6/5/2023	G. Beaulieu	0.7	Reviewed status of active project work streams for week ending 6/9.
6/6/2023	E. Hengel	0.5	Updated the workstream tracker for the BRG team.

Date	Professional	Hours	Description
31. Planning			
6/6/2023	J. Wilson	0.4	Developed work plan to forecast BRG hours the next four weeks.
6/8/2023	J. Wilson	0.8	Updated work plan to include Plan timeline and next steps on claims reconciliation.
6/8/2023	G. Beaulieu	0.6	Reviewed progress of active project work streams for week ending 6/9.
6/8/2023	J. Hill	0.5	Participated in 6/8 update call with BRG (C. Goodrich, E. Hengel).
6/8/2023	E. Hengel	0.5	Participated in 6/8 update call with BRG (C. Goodrich, J. Hill).
6/8/2023	C. Goodrich	0.5	Participated in 6/8 update call with BRG (E. Hengel, J. Hill) re: case status.
6/9/2023	J. Hill	0.5	Participated in 6/9 status update call with BRG (C. Goodrich, E. Hengel).
6/9/2023	E. Hengel	0.5	Participated in 6/9 update call with BRG (C. Goodrich, J. Hill).
6/9/2023	C. Goodrich	0.5	Participated in 6/9 update call with BRG (E. Hengel, J. Hill) re: case status.
6/12/2023	G. Beaulieu	0.6	Reviewed status of active project work streams for week ending 6/16.
6/12/2023	J. Hill	0.5	Participated in 6/12 status update call with BRG (E. Hengel, C. Goodrich).
6/12/2023	C. Goodrich	0.5	Participated in 6/12 update call with BRG (E. Hengel, J. Hill) re: case status.
6/12/2023	E. Hengel	0.5	Participated in 6/12 update call with BRG (J. Hill, C. Goodrich).
6/13/2023	G. Beaulieu	0.4	Reviewed progress of active project work streams for week ending 6/16.
6/13/2023	J. Wilson	0.2	Created draft work plan for the week to manage the BRG team.
6/14/2023	G. Beaulieu	0.5	Reviewed remaining tasks for project work streams for week ending 6/16.
6/14/2023	E. Hengel	0.5	Updated the daily tracker for priority items for the BRG team.
6/15/2023	E. Hengel	0.5	Drafted email to BRG (C. Goodrich) regarding important case updates.
6/15/2023	G. Beaulieu	0.5	Reviewed progress of active project work streams for week ending 6/16.
6/16/2023	J. Hill	0.5	Participated in 6/16 status update call with BRG (E. Hengel, C. Goodrich).

Date	Professional	Hours	Description
31. Planning			
6/16/2023	E. Hengel	0.5	Participated in 6/16 update call with BRG (C. Goodrich, J. Hill).
6/16/2023	C. Goodrich	0.5	Participated in 6/16 update call with BRG (E. Hengel, J. Hill) re: case status.
6/19/2023	G. Beaulieu	0.7	Reviewed status of active project work streams for week ending 6/23.
6/20/2023	G. Beaulieu	0.6	Reviewed progress of active project work streams for week ending 6/23.
6/20/2023	D. Mordas	0.6	Updated the case work plan for current work streams.
6/21/2023	J. Hill	0.5	Participated in 6/21 status update call with BRG (C. Goodrich, E. Hengel).
6/21/2023	E. Hengel	0.5	Participated in 6/21 update call with BRG (C. Goodrich, J. Hill).
6/21/2023	C. Goodrich	0.5	Participated in 6/21 update call with BRG (E. Hengel, J. Hill) re: case status.
6/23/2023	E. Hengel	0.4	Participated in 6/23 update call with BRG (C. Goodrich).
6/23/2023	C. Goodrich	0.4	Participated in 6/23 update call with BRG (E. Hengel) re: case status.
6/26/2023	G. Beaulieu	1.1	Reviewed goals of active project work streams for week ending 6/30.
6/26/2023	J. Hill	0.6	Participated in 6/26 status update call with BRG (C. Goodrich, E. Hengel).
6/26/2023	E. Hengel	0.6	Participated in 6/26 update call with BRG (C. Goodrich, J. Hill).
6/26/2023	C. Goodrich	0.6	Participated in 6/26 update call with BRG (E. Hengel, J. Hill) re: case status.
6/28/2023	J. Hill	0.9	Participated in 6/28 status update call with BRG (C. Goodrich, E. Hengel).
6/28/2023	E. Hengel	0.9	Participated in 6/28 update call with BRG (C. Goodrich, J. Hill).
6/28/2023	C. Goodrich	0.9	Participated in 6/28 update call with BRG (E. Hengel, J. Hill) re: case status.
6/29/2023	G. Beaulieu	1.1	Reviewed progress of active project work streams for week ending 6/30.
6/29/2023	J. Hill	0.5	Participated in 6/29 status update call with BRG (C. Goodrich, E. Hengel).
6/29/2023	E. Hengel	0.5	Participated in 6/29 update call with BRG (C. Goodrich, J. Hill).

Date	Professional	Hours	Description
31. Planning			
6/29/2023	C. Goodrich	0.5	Participated in 6/29 update call with BRG (J. Hill, E. Hengel) re: case status.
6/30/2023	G. Beaulieu	0.6	Reviewed weekly progress of active project work streams for week ending 6/30.
Task Code Total Hours		30.6	
32. Document Review			
6/2/2023	G. Beaulieu	0.9	Compared new documents uploaded to the data room to the data request.
6/12/2023	G. Beaulieu	1.4	Reviewed data room for new published documents.
6/13/2023	G. Beaulieu	2.4	Compared new documents uploaded to the data room to the data request list.
6/16/2023	C. Goodrich	0.6	Reviewed default interest language in several master loan agreements.
6/28/2023	G. Beaulieu	1.6	Reviewed documents uploaded to data room for relevance to data request list.
Task Code Total Hours		6.9	
36. Operation Management			
6/3/2023	E. Hengel	0.5	Responded to UCC questions about the Debtors' security protocols.
6/29/2023	M. Canale	0.7	Emailed a certain Committee member in response to questions regarding Genesis crypto security protocols.
6/29/2023	M. Canale	0.7	Reviewed Genesis crypto security protocols in preparation for responding to questions from UCC.
6/29/2023	E. Hengel	0.5	Responded to Committee member inquiries regarding operational security.
6/30/2023	E. Hengel	0.6	Corresponded with Committee member re: operational security.
Task Code Total Hours		3.0	
40. Business Transaction Analysis			
6/1/2023	M. Slattery	0.6	Analyzed API output data from 6/1 in comparison to 5/15.
6/2/2023	L. Furr	2.8	Reviewed balance confirmation for 5/26 against manual and automated data in support of asset tracing efforts.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
6/2/2023	T. Reeves	2.2	Confirmed over 150 wallet balances using blockchain explorers for balances not picked up via automation or needed balance confirmation as part of 5/26 Asset Balance Tracking.
6/2/2023	T. Reeves	1.3	Added 5/26 custodian asset balances from Company into asset tracing working file to assess variances.
6/2/2023	L. Furr	1.3	Reviewed UCC reporting for balance confirmation as of 5/26 in support of asset tracing.
6/2/2023	T. Reeves	1.2	Prepared 5/26 asset tracing file to reflect updated wallet balances and transaction data.
6/2/2023	M. Slattery	1.1	Updated API code base in preparation for 6/2 run.
6/2/2023	T. Reeves	1.0	Prepared the Custodial Asset Balance slide for 5/19.
6/2/2023	T. Reeves	0.9	Prepared 6/2 asset prices for 147 asset types.
6/2/2023	M. Canale	0.9	Reviewed updated specific custodian screenshots for asset tracing provided by A&M (M. Leto).
6/2/2023	M. Canale	0.8	Reviewed asset tracing balance analysis for week ending 5/26.
6/2/2023	T. Reeves	0.7	Added 6/2 pricing to asset tracing working file and updated charts to keep reporting consistent with 6/7 UCC report.
6/2/2023	M. Canale	0.7	Analyzed Company provided wallet activity from 5/13 to 5/26.
6/2/2023	T. Reeves	0.6	Confirmed over 30 wallet balance and transaction history using blockchain explorers for balances that were dropped out in the automation process as part of 5/26 Asset Balance Tracking.
6/2/2023	T. Reeves	0.6	Prepared 5/26 versus 5/19 asset tracing file by inputting automated wallet balances and transaction data.
6/2/2023	T. Reeves	0.6	Reviewed all Company provided wallet transaction activity from 5/20 to 5/26.
6/2/2023	T. Reeves	0.4	Prepared summary of specific asset's staking transactions between 5/20 and 5/26.
6/2/2023	L. Furr	0.3	Reviewed asset pricing data as of 6/2.
6/4/2023	T. Reeves	1.2	Prepared communication with details on transaction details for week 5/30 - 6/5 to/from Genesis Debtors.
6/4/2023	T. Reeves	1.0	Reviewed Genesis Debtors' daily transaction monitoring details for week 5/30 - 6/5 leveraging certain subscription asset tracing platform.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
6/8/2023	M. Slattery	1.3	Updated API code base in preparation for 6/9 run.
6/9/2023	L. Furr	2.8	Reviewed balance confirmation against custodian balances provided by Company as of 6/2 in support of asset tracing efforts.
6/9/2023	T. Reeves	2.2	Confirmed over 150 wallet balances using blockchain explorers for balances not picked up via automation or needed balance confirmation as part of 6/2 Asset Balance Tracking.
6/9/2023	T. Reeves	1.4	Added 6/2 custodian asset balances from Company into asset tracing working file to assess variances.
6/9/2023	M. Canale	1.3	Reviewed balance confirmation against custodian balances provided by Debtors as of 6/2.
6/9/2023	T. Reeves	1.2	Confirmed 6/2 large counterparty balances via screenshots sent from the Company as part of 6/2 balance confirmation efforts.
6/9/2023	T. Reeves	1.2	Prepared 6/2 asset tracing file to reflect updated wallet balances and transaction data.
6/9/2023	M. Canale	1.1	Reviewed weekly blockchain asset tracing balance confirmation analysis for week ending 6/2.
6/9/2023	T. Reeves	0.9	Prepared 6/9 asset prices for 147 asset types.
6/9/2023	T. Reeves	0.7	Added 6/9 pricing to asset tracing working file and updated charts to keep reporting consistent with 6/14 UCC report.
6/9/2023	T. Reeves	0.6	Prepared 6/2 versus 5/26 asset tracing file by inputting automated wallet balances and transaction data.
6/9/2023	T. Reeves	0.6	Reviewed all Company provided wallet transaction activity from 5/27 to 6/2.
6/9/2023	M. Canale	0.6	Reviewed email from A&M (M. Leto) with specific custodian screenshots showing balances for week ending 6/2.
6/9/2023	T. Reeves	0.4	Prepared summary of specific asset's staking transactions between 5/27 and 6/2.
6/9/2023	L. Furr	0.4	Reviewed new Company provided screenshots detailing balances for certain custodian as of 6/2 in support of asset tracing efforts.
6/9/2023	T. Reeves	0.2	Confirmed 6/2 counterparty balances via screenshots sent from the Company as part of 6/2 balance confirmation efforts.
6/11/2023	T. Reeves	1.2	Prepared communication with details on transaction details for week 6/6 - 6/12 to/from Genesis Debtors.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
6/11/2023	T. Reeves	1.0	Reviewed Genesis Debtors' daily transaction monitoring details for week 6/6 - 6/12 leveraging certain subscription asset tracing platform.
6/13/2023	M. Canale	1.1	Analyzed specific crypto wallets to confirm asset balances relating to recovery collateral.
6/13/2023	K. Hamilton	0.9	Researched wallet balances containing specific cryptocurrencies.
6/14/2023	K. Hamilton	1.0	Analyzed specific cryptocurrencies for potential recovery on liquidation.
6/14/2023	T. Reeves	0.9	Prepared slide for certain crypto asset collateral promised in recovery detailing balance and transaction activity.
6/14/2023	T. Reeves	0.8	Prepared slide for certain crypto asset collateral promised in recovery detailing balances and transaction activity.
6/14/2023	T. Reeves	0.8	Prepared summary slide for collateral promised in recovery detailing provided wallets balance and open questions.
6/14/2023	T. Reeves	0.7	Confirmed balances and transaction activity for specific assets' wallets provided to fund collateral promised in recovery.
6/15/2023	T. Reeves	2.2	Prepared 2023 average daily coin volume for each day for over 100 Genesis assets.
6/15/2023	T. Reeves	1.8	Prepared 2023 average daily coin market cap for each day for over 100 Genesis assets.
6/15/2023	T. Reeves	1.6	Prepared 2023 average daily coin price for each day for over 100 Genesis assets.
6/16/2023	T. Reeves	2.2	Confirmed over 150 wallet balances using blockchain explorers for balances not picked up via automation or needed balance confirmation as part of 6/9 Asset Balance Tracking.
6/16/2023	T. Reeves	1.4	Added 6/9 custodian asset balances from Company into asset tracing working file to assess variances.
6/16/2023	T. Reeves	1.4	Prepared 6/9 asset tracing file to reflect updated wallet balances and transaction data.
6/16/2023	M. Slattery	1.2	Analyzed API output data from 6/16 in comparison to 6/9.
6/16/2023	T. Reeves	0.9	Prepared 6/16 asset prices for 147 asset types.
6/16/2023	M. Canale	0.9	Reviewed weekly asset tracing balance confirmation for week ending 6/9.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
6/16/2023	T. Reeves	0.7	Added 6/16 pricing to asset tracing working file and updated charts to keep reporting consistent with 6/21 UCC report.
6/16/2023	T. Reeves	0.7	Prepared 6/9 Custodial Asset Balance Confirmation slide detailing custodial balances confirmed versus Debtor's books and records.
6/16/2023	T. Reeves	0.7	Prepared 6/9 versus 6/2 asset tracing file by inputting automated wallet balances and transaction data.
6/16/2023	T. Reeves	0.6	Reviewed all Company provided wallet transaction activity from 6/2 to 6/9.
6/16/2023	T. Reeves	0.4	Prepared summary of specific asset's staking transactions between 6/2 and 6/9.
6/16/2023	K. Hamilton	0.4	Reviewed the asset balance confirmation analysis for accuracy.
6/16/2023	T. Reeves	0.2	Provided wallet address and recent activity of Genesis Trading to Asset Tracing Team.
6/18/2023	T. Reeves	1.2	Prepared communication with details on transaction details for week 6/13 - 6/19 to/from Genesis Debtors.
6/18/2023	T. Reeves	1.0	Reviewed Genesis Debtors' daily transaction monitoring details for week 6/13 - 6/19 leveraging certain subscription asset tracing platform.
6/19/2023	T. Reeves	0.8	Edited automated pricing average daily price code to only include Genesis-owned assets to increase efficiency when executing script.
6/20/2023	T. Reeves	1.2	Prepared 2023 average daily coin price for 6/20 for over 100 Genesis assets.
6/22/2023	T. Reeves	1.2	Prepared 2023 average daily coin price for 6/15 and 6/16 for over 100 Genesis assets.
6/22/2023	T. Reeves	1.0	Prepared 2023 average daily coin volume for 6/15 and 6/16 for over 100 Genesis assets.
6/22/2023	T. Reeves	0.9	Prepared 2023 average daily coin market cap for 6/15 and 6/16 for over 100 Genesis assets.
6/22/2023	M. Slattery	0.3	Compiled historic pricing data for analysis on 6/22.
6/23/2023	T. Reeves	2.0	Confirmed over 150 wallet balances using blockchain explorers for balances not picked up via automation or needed balance confirmation as part of 6/16 Asset Balance Tracking.
6/23/2023	T. Reeves	1.5	Prepared 6/16 asset tracing file to reflect updated wallet balances and transaction data.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
6/23/2023	T. Reeves	1.4	Added 6/16 custodian asset balances from Company into asset tracing working file to assess variances.
6/23/2023	M. Slattery	1.4	Analyzed API output data from 6/23 in comparison to 6/16.
6/23/2023	T. Reeves	1.2	Prepared 6/16 Custodial Asset Balance Confirmation slide detailing custodial balances confirmed versus Debtor's books and record.
6/23/2023	T. Reeves	0.9	Prepared 6/23 asset prices for 147 asset types.
6/23/2023	T. Reeves	0.8	Prepared 6/16 versus 6/9 asset tracing file by inputting automated wallet balances and transaction data.
6/23/2023	T. Reeves	0.7	Added 6/23 pricing to asset tracing working file and updated charts to keep reporting consistent with 6/28 UCC report.
6/23/2023	T. Reeves	0.6	Reviewed all Company provided wallet transaction activity from 6/9 to 6/16.
6/23/2023	M. Canale	0.4	Emailed BRG (A. Ruda, T. Reeves) regarding status of revisions to asset tracing update for 6/28 UCC report.
6/23/2023	T. Reeves	0.4	Prepared summary of specific asset's staking transactions between 6/9 and 6/16.
6/25/2023	T. Reeves	1.2	Prepared communication with details on transaction details for week 6/20 - 6/26 to/from Genesis Debtors.
6/25/2023	T. Reeves	1.0	Reviewed Genesis Debtors' daily transaction monitoring details for week 6/20 - 6/26 leveraging asset tracing subscription platform.
6/26/2023	M. Slattery	0.2	Compiled historic pricing data for analysis.
6/27/2023	M. Slattery	0.3	Compiled historic pricing data for analysis on 6/27.
6/28/2023	M. Slattery	0.3	Compiled historic pricing data for analysis on 6/28.
6/29/2023	M. Giordano	1.9	Generated pricing metrics for use in the redistribution analysis.
6/29/2023	M. Slattery	1.4	Analyzed API output data from 6/29 in comparison to 6/23.
6/29/2023	T. Reeves	0.8	Prepared data detailing two specific crypto trusts daily market cap from 1/19/2023 to present.
6/29/2023	T. Reeves	0.8	Prepared data detailing two specific crypto trusts daily pricing from 1/19/2023 to present.
6/29/2023	T. Reeves	0.6	Prepared summary of all transfers in and out of certain custodian since the bankruptcy filing date.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
6/29/2023	T. Reeves	0.5	Analyzed data detailing two specific crypto trusts daily market cap from 1/19/23 to present.
6/29/2023	T. Reeves	0.5	Prepared pricing for over 20 specific crypto assets for 11/16/2023.
6/29/2023	T. Reeves	0.4	Analyzed data detailing two specific crypto trusts daily pricing from 1/19/23 to present.
6/29/2023	M. Slattery	0.4	Compiled historic pricing data for analysis on 6/29.
6/29/2023	T. Reeves	0.4	Updated automated pricing code to include two specific crypto trusts
6/29/2023	T. Reeves	0.3	Prepared summary of asset tracing weekly pricing automation cadence from 3/3/2023 to present.
6/30/2023	T. Reeves	1.9	Confirmed over 150 wallet balances using blockchain explorers for balances not picked up via automation or needed balance confirmation as part of 6/23 Asset Balance Tracking.
6/30/2023	T. Reeves	1.5	Prepared 6/23 asset tracing file to reflect updated wallet balances and transaction data.
6/30/2023	T. Reeves	1.4	Added 6/23 custodian asset balances from Company into asset tracing working file to assess variances.
6/30/2023	T. Reeves	1.2	Prepared 6/23 Custodial Asset Balance Confirmation slide detailing custodial balances confirmed versus Debtor's books and record.
6/30/2023	T. Reeves	0.8	Prepared 6/23 versus 6/16 asset tracing file by inputting automated wallet balances and transaction data.
6/30/2023	T. Reeves	0.8	Prepared 6/30 asset prices for 147 asset types.
6/30/2023	M. Canale	0.7	Reviewed draft weekly asset tracing analysis for 7/5 UCC meeting.
6/30/2023	T. Reeves	0.6	Added 6/30 pricing to asset tracing working file and updated charts to keep reporting consistent with 7/5 UCC report.
6/30/2023	T. Reeves	0.6	Reviewed all Company provided wallet transaction activity from 6/16 to 6.
6/30/2023	T. Reeves	0.4	Prepared summary of specific asset's staking transactions between 6/16 and 6/23.
6/30/2023	M. Canale	0.4	Reviewed pricing for specific crypto to be used in recovery analysis.
6/30/2023	M. Slattery	0.1	Compiled API price for 6/30.
Task Code Total Hours		103.1	

Date**Professional****Hours****Description**

Total Hours**1,519.3**



Exhibit C: Expenses by Category

Berkeley Research Group, LLC

For the Period 6/1/2023 through 6/30/2023

Expense Category	Amount
01. Travel - Airline	\$487.80
02. Travel - Train and Bus	\$2.75
03. Travel - Taxi	\$169.73
06. Travel - Mileage	\$38.00
07. Travel - Parking	\$76.00
08. Travel - Hotel/Lodging	\$550.00
10. Meals	\$140.00
Total Expenses for the Period 6/1/2023 through 6/30/2023	\$1,464.28



Exhibit D: Expense Detail

Berkeley Research Group, LLC

For the Period 6/1/2023 through 6/30/2023

Date	Professional	Amount	Description
01. Travel - Airline			
6/5/2023	C. Goodrich	\$487.80	Round-trip economy-class airfare from BOS to NYC on 6/6 - 6/7 for Genesis Global meetings.
Expense Category Total		\$487.80	
02. Travel - Train and Bus			
6/7/2023	C. Goodrich	\$2.75	One-way subway ride on 6/6 from office to hotel while traveling for Genesis Global meetings.
Expense Category Total		\$2.75	
03. Travel - Taxi			
6/6/2023	C. Goodrich	\$82.54	Taxi on 6/6 from airport to NYC office for Genesis Global meetings.
6/7/2023	C. Goodrich	\$75.73	Taxi on 6/7 from NYC office to airport following Genesis Global meetings.
6/19/2023	J. Wilson	\$11.46	Taxi home on 6/19 after working late in office.
Expense Category Total		\$169.73	
06. Travel - Mileage			
6/6/2023	C. Goodrich	\$19.00	Mileage on 6/6 from home to airport while traveling for Genesis Global.
6/7/2023	C. Goodrich	\$19.00	Mileage on 6/7 from airport to home following travel for Genesis Global.
Expense Category Total		\$38.00	
07. Travel - Parking			
6/7/2023	C. Goodrich	\$76.00	Two-day airport parking from 6/6 - 6/7 while traveling for Genesis Global meetings.
Expense Category Total		\$76.00	
08. Travel - Hotel/Lodging			
6/7/2023	C. Goodrich	\$550.00	One-night hotel stay in NYC from 6/6 - 6/7 while traveling for Genesis Global meetings.

Date	Professional	Amount	Description
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08. Travel - Hotel/Lodging

Expense Category Total		\$550.00	
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10. Meals

6/6/2023	C. Goodrich	\$20.00	Breakfast on 6/6 while traveling for Genesis Global.
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6/6/2023	C. Goodrich	\$100.00	Dinner on 6/6 for White & Case (P. Abelson) and BRG (C. Goodrich, E. Hengel, M. Renzi, A. Cowie) while traveling for Genesis Global meetings.
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6/7/2023	C. Goodrich	\$20.00	Breakfast on 6/7 while traveling for Genesis Global.
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Expense Category Total		\$140.00	
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Total Expenses		\$1,464.28	
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